



DM Headlines

- Global Markets' Summer Lull to End as Volatility, Risks Mount
- <https://blinks.bloomberg.com/news/stories/TKRY2BKGZAJ2>
- Global Reserves Shift From Dollar Overstated, NY Fed Study Says
- <https://blinks.bloomberg.com/news/stories/TKZIO9T9NJLS>
- Canada Imposes Tariffs Up to 50% on US, Risking Wider Trade War
- <https://blinks.bloomberg.com/news/stories/TL0W3XKJH6V5>
- Brent Oil Nears \$100 as Iran Says Hormuz Deal With Oman Close
- <https://blinks.bloomberg.com/news/stories/TL10T9KJH6V5>
- Copper Hits All-Time High Amid Tariff Turmoil, Mine Struggles
- <https://blinks.bloomberg.com/news/stories/TL06RXT9NJLT>

- Euro-Zone Growth Upgraded After Bumper Quarter for Ireland (1)
- <https://blinks.bloomberg.com/news/stories/TKZL3GVTTD1I>
- Merz Pledges Consequences After Rout by Germany's Far Right
- <https://blinks.bloomberg.com/news/stories/TKZSTBT9NJLS>
- France's Lescure Says Vast Effort Needed to Contain Budget Gap
- <https://blinks.bloomberg.com/news/stories/TKZCJ2KJH6V4>
- Meloni's Pre-Election Italian Budget Is Getting a Growth Boost
- <https://blinks.bloomberg.com/news/stories/TKSI8AT96OSG>
- Portugal Gets €1.5 Billion EIB Loan to Ease Its Housing Crunch
- <https://blinks.bloomberg.com/news/stories/TL02U4KJH6V8>
- Iceland Finance Chief Spars With Central Bank Over Price Drivers
- <https://blinks.bloomberg.com/news/stories/TKZSKBN3N09B>

- UK Chancellor Healey Vows Fiscal Rigor in First Big Speech (2)
- <https://blinks.bloomberg.com/news/stories/TKZO99T9NJLS>
- UK House Prices Post First Annual Drop Since 2023, Lloyds Says
- <https://blinks.bloomberg.com/news/stories/TKZICPT9NJLV>

- RBA's Hunter Says Inflation Top Priority, May Have to Raise Rate
- <https://blinks.bloomberg.com/news/stories/TL0LDFKJH6V6>
- Australia's Consumer Confidence Slumps on Rates, Fuel Costs (1)
- <https://blinks.bloomberg.com/news/stories/TL0SDXT9NJLS>

- Yen's Rally Through Key Level Puts Currency's 2026 High in Reach
- <https://blinks.bloomberg.com/news/stories/TL0VH2KJH6V4>
- Japan's Katayama Says Will Aim to Maintain Orderly FX Market (1)
- <https://blinks.bloomberg.com/news/stories/TL0VO5KGCTG3>
- Japan's Faster GDP, Wage Growth Support BOJ Interest-Rate Hike
- <https://blinks.bloomberg.com/news/stories/TL0RYZVTTCZO>
- Japan's Wages Grow Most Since 1997, Keeping BOJ on Hike Path (1)
- <https://blinks.bloomberg.com/news/stories/TL0SADN3N0A8>
- Japan 5-Year Bond Sale Sees Weaker Demand Than 12-Month Average
- <https://blinks.bloomberg.com/news/stories/TKZ8D4KJH6V8>