



DM Headlines

- US Factory Gauge Eases But Holds Close to Four-Year High (3)
- <https://blinks.bloomberg.com/news/stories/TKOWT3T96OSG>
- US Job Openings Edge Higher in Sign of Stable Labor Demand (3)
- <https://blinks.bloomberg.com/news/stories/TKOVPHKGIFQF>
- Global Bonds Are Slumping But It's Nothing Like the 2022 Wipeout
- <https://blinks.bloomberg.com/news/stories/TKPHOGKK3NYJ>
- Bessent's Bond Gains Wiped Out as Treasury Yields Jump Again (2)
- <https://blinks.bloomberg.com/news/stories/TKPMFEKK3NY9>
- Bond Traders Snap Up Protection Against Soaring Treasury Yields
- <https://blinks.bloomberg.com/news/stories/TKONCJKK3NY8>
- Bessent Says China Prevented Unanimous G20 Joint Communiqué (2)
- <https://blinks.bloomberg.com/news/stories/TKPT9UKK3NY8>
- Fed's Barr Says Higher Rates Needed If Inflation Doesn't Cool
- <https://blinks.bloomberg.com/news/stories/TKNB01KK3NYB>
- Congress Sends Funding Bill to Avert US Shutdown to Trump
- <https://blinks.bloomberg.com/news/stories/TKNI6TKK3NY8>
- BOC Set to Hold as Trade War Creates New Dilemma for Macklem
- <https://blinks.bloomberg.com/news/stories/TKLQHGT96OSH>
- Canada Can Ride Out Global Bond Rout, Finance Minister Says
- <https://blinks.bloomberg.com/news/stories/TKP65XT96OSG>
- Oil Extends Gain as Fresh US-Iran Attacks Cloud Hormuz Reopening
- <https://blinks.bloomberg.com/news/stories/TKPYDOKK3NY9>
- Euro-Zone Inflation Jumps to Highest in Almost Three Years (1)
- <https://blinks.bloomberg.com/news/stories/TKOIJVRKV2TJ>
- ECB's September Hike Won't Be Enough, Simkus Tells Econostream
- <https://blinks.bloomberg.com/news/stories/TKOTHZRKV2TN>
- ECB's Nagel Scolds US for Blindsiding EU on Yen Interventions
- <https://blinks.bloomberg.com/news/stories/TKORIYKGZAJ0>
- Nagel Signals ECB Will Hike Next Week, Cautious Beyond That
- <https://blinks.bloomberg.com/news/stories/TKOAOSKK3NY8>
- Merz Is Invisible on Campaign as German Far Right Nears Victory
- <https://blinks.bloomberg.com/news/stories/TKNCVSKK3NY8>
- Germany Aims for Tougher China Trade Package in Coming Weeks
- <https://blinks.bloomberg.com/news/stories/TKP8KFKK3NY9>
- Italy's League Faces Northern Split as National Future Surges
- <https://blinks.bloomberg.com/news/stories/TKOTTYKK3NYA>
- European Gas Climbs for Third Day as Mideast Supply Risks Grow
- <https://blinks.bloomberg.com/news/stories/TKQ284T9NJLS>



RUBRICS

- UK Middle Classes Face Tax Hit to Fund Spending, Analysis Finds
- <https://blinks.bloomberg.com/news/stories/TKOIXCT96OSG>
- Military Expects UK to Spend 3% of GDP on Defense By 2030 (1)
- <https://blinks.bloomberg.com/news/stories/TKOOUST96OSH>

- Australia's Faster Economic Growth Bolsters Rate-Hike Case (3)
- <https://blinks.bloomberg.com/news/stories/TKPVDST96OSG>
- RBNZ Delivers Back-to-Back Hikes in Challenge for Luxon Campaign
- <https://blinks.bloomberg.com/news/stories/TKPXURKGZAJ2>

- BOJ's Ueda Hints at September Rate Hike as Bets on Move Mount
- <https://blinks.bloomberg.com/news/stories/TKQ4LWT9NJLS>
- BOJ Board Hawk Takata Leaves Door Open for Outsized Rate Hike
- <https://blinks.bloomberg.com/news/stories/TKQ44CKJH6V5>
- Bessent Suggests Backing for BOJ Action in Meeting With Ueda
- <https://blinks.bloomberg.com/news/stories/TKN072T96OSH>