



DM Headlines

- Bessent Stops Short of New Bond Measures Amid Report on Cash Use
- <https://blinks.bloomberg.com/news/stories/TKABE3KJH6V8>
- US Eyes China Overcapacity Tariffs of 7.5% Before Xi Visits (1)
- <https://blinks.bloomberg.com/news/stories/TKAS3IKJH6V4>
- US Tells Iran's Trade Partners to Cut Ties or Face Sanctions (1)
- <https://blinks.bloomberg.com/news/stories/TKAG5ST9NJM1>
- Bessent's Murky Deficit Plan Faces Grim Prospects in Congress
- <https://blinks.bloomberg.com/news/stories/TKA2BTT9NJLS>
- Supreme Court Sides With Trump for Now on Mail Ballot Curbs (4)
- <https://blinks.bloomberg.com/news/stories/TKAVC3N3N09B>
- Lutnick's Intervention in Canada Talks Draws Praise, Blame (1)
- <https://blinks.bloomberg.com/news/stories/TKAVSYKJH6V7>
- Trump Vows to Double Canadian Auto Tariffs, Escalating Fight (3)
- <https://blinks.bloomberg.com/news/stories/TKAD08KJH6V9>
- 'Flunky,' 'Loser': Trump Trades Wild Insults With Canada's Ford
- <https://blinks.bloomberg.com/news/stories/TKAHH5KJH6V4>
- Canada to Unveil Trump Tariff Response Including Loans, Benefits
- <https://blinks.bloomberg.com/news/stories/TKAWFPKJH6VA>
- Bitcoin Tops \$80,000 on Debasement Trade, Sets Three-Month High
- <https://blinks.bloomberg.com/news/stories/TKB7M1KK3NYA>
- Gold Steadies After Four-Day Gain as Traders Eye Treasury Moves
- <https://blinks.bloomberg.com/news/stories/TKAYJEKGCTFO>
- Oil Steadies as US Plan Offers Little Clarity on Hormuz Deadlock
- <https://blinks.bloomberg.com/news/stories/TKB87DKK3NYA>
- German Economy Grew Faster Than Estimated in Second Quarter
- <https://blinks.bloomberg.com/news/stories/TK9XG7KJH6V6>
- German Finance Chief Says Trump Is to Blame for Surging Yields
- <https://blinks.bloomberg.com/news/stories/TKA3E2T9NJM0>
- France's Finance Chief Says Not Easy to Cut Tax on Big Firms
- <https://blinks.bloomberg.com/news/stories/TK9HHVKJH6V4>
- Ireland Gets Fresh Warning About Overspending Its Tax Bounty
- <https://blinks.bloomberg.com/news/stories/TK9L4LKJH6V5>
- Andy Burnham shelves Thames Water administration plans over costs
- <https://blinks.bloomberg.com/news/stories/TKAJRNCX0QQ>
- UK Digital Investment Soars to Dot-Com Boom Levels on AI Rollout
- <https://blinks.bloomberg.com/news/stories/TK9N3AKJH6V4>



RUBRICS

- RBA Judged Current Rate Allows Time, Ready to Act If Needed (1)
- <https://blinks.bloomberg.com/news/stories/TKAYAPKJH6V7>
- Australia's 2031 Bond Auction Draws Weaker Demand
- <https://blinks.bloomberg.com/news/stories/TKAWJEKGIFPP>
- Australia Data-Center Power Use Seen Up Sevenfold by 2036 (1)
- <https://blinks.bloomberg.com/news/stories/TKB08OKJH6V5>

- BOJ's Price Gauge Stays Above 2% Amid Rate Hike Speculation (1)
- <https://blinks.bloomberg.com/news/stories/TKB7XUT96OSK>
- 'Boxed In' BOJ Set to Hike Next Month, Former Board Member Says
- <https://blinks.bloomberg.com/news/stories/TK925MKJH6V4>