



DM Headlines

- Bessent Flags Bigger Debt Buyback Potential, Coming Fiscal Plan
- <https://blinks.bloomberg.com/news/stories/TK2UKBKK3NY8>
- Investors Warn US Over Shifting From Predictable Debt Management
- <https://blinks.bloomberg.com/news/stories/TK1CLJKK3NYA>
- US Jobless Claims Edge Lower in Sign of Steady Job Market (1)
- <https://blinks.bloomberg.com/news/stories/TK2JQHKK3NY8>
- Dollar Seen Paying the Price for Treasury Bid to Tame Yields
- <https://blinks.bloomberg.com/news/stories/TK333HKK3NY8>
- Bessent's Treasury Twist Clouds Warsh's Plea to 'Play the Ball'
- <https://blinks.bloomberg.com/news/stories/TK2NH4T96OSN>
- American Shoppers Are Still Spending But They're Getting Pickier
- <https://blinks.bloomberg.com/news/stories/TK17C3KJH6V7>
- Daly Says Bond Market Showing Trust in Fed's Policy Stance (1)
- <https://blinks.bloomberg.com/news/stories/TK2KGNKK3NY8>
- AI Has Infiltrated the Fed, at Least in Policy Meeting Debates
- <https://blinks.bloomberg.com/news/stories/TK17W3KK3NYH>
- US Trade Talks Fuel Worry in Canada Over Tech and AI Rules
- <https://blinks.bloomberg.com/news/stories/TK10P9T96OSH>
- Bitcoin on Track for Biggest Weekly Gain in More Than Two Years
- <https://blinks.bloomberg.com/news/stories/TK3LGJT96OSG>
- Oil Heads for Weekly Surge as US Aims to Throttle Iran's Economy
- <https://blinks.bloomberg.com/news/stories/TK3TRFT9NJLT>
- China Wields New Legal Powers Against EU as Trade Talks Near (2)
- <https://blinks.bloomberg.com/news/stories/TK29ANKK3NYC>
- China 'Not Playing by the Rules,' German Finance Minister Says
- <https://blinks.bloomberg.com/news/stories/TK2SS3T96OSI>
- Bundesbank Sees No Second-Round Effects From Iran War Via Wages
- <https://blinks.bloomberg.com/news/stories/TK28XDKGZAKG>
- France Mulls Renewing Tax on Big-Company Profits, Les Echos Says
- <https://blinks.bloomberg.com/news/stories/TK3SYPT96OSG>
- Riksbank Holds Rate and Restates Chance of Hike This Year
- <https://blinks.bloomberg.com/news/stories/TK0DRDT96OSG>
- China, Switzerland Agree to New Trade Deal Scrapping Most Levies
- <https://blinks.bloomberg.com/news/stories/TK2PZ7KIP3KO>
- Swiss Voters Are Set to Reject Stricter Neutrality, Poll Shows
- <https://blinks.bloomberg.com/news/stories/TK204HT96OSG>



RUBRICS

- UK Retail Sales Drop for the First Time in Three Months (1)
- <https://blinks.bloomberg.com/news/stories/TK3VOHKK3NYA>
- UK Reports Unexpected £1.8 Billion Budget Deficit in July
- <https://blinks.bloomberg.com/news/stories/TK2E2XT9NJLS>
- UK Consumer Confidence Climbs to Two-Year High, GfK Survey Shows
- <https://blinks.bloomberg.com/news/stories/TK265ZT96OSJ>
- British Food Firms Urge Burnham to Act on Costs as Drought Hits
- <https://blinks.bloomberg.com/news/stories/TK2BZ4T96OSN>

- Australian Bond Futures Positions Near Record on Hedging Demand
- <https://blinks.bloomberg.com/news/stories/TK3J65KK3NYA>
- New Zealand Trade Gap Balloons as Fuel Drives Imports to Record
- <https://blinks.bloomberg.com/news/stories/TK3BE3KGZAIQ>

- Japan's Inflation Picks Up, Backing BOJ's Case for Rate Hike (2)
- <https://blinks.bloomberg.com/news/stories/TK3EA8KK3NY8>