



DM Headlines

- US Business Activity Picks Up on World Cup, July 4 Spending (1)
- <https://blinks.bloomberg.com/news/stories/TIOOE3T96OT0>
- Global Inflation Angst Is Back on \$100 Oil and More Tariffs (1)
- <https://blinks.bloomberg.com/news/stories/TIOFW3T96OSK>
- US New Home Sales Rise for First Time in Three Months (3)
- <https://blinks.bloomberg.com/news/stories/TIOOCDRKV2UX>
- Fed Faces Growing Pressure to Hike Rates as Price Risks Rebound
- <https://blinks.bloomberg.com/news/stories/TIJ4GTKK3NYA>
- Bond Traders on Edge as Middle East Conflict Clouds Fed Outlook
- <https://blinks.bloomberg.com/news/stories/TIT5T8T9NJLS>
- Trump Renews Tariff Onslaught With a Whirlwind Week of Threats
- <https://blinks.bloomberg.com/news/stories/TIQ56CKK3NY8>
- US, Iran Extend Pause in Strikes as Oman Holds Hormuz Talks (2)
- <https://blinks.bloomberg.com/news/stories/TIT321T9NJLT>
- Trump Mail Vote Plan Blocked as Appeals Court Favors States (2)
- <https://blinks.bloomberg.com/news/stories/TISMYQKJH6V4>
- Canada Inflation-Adjusted House Prices Fall 5.1% Y/y in June
- <https://blinks.bloomberg.com/news/stories/TIOIXUGQD79C>
- Canada Opens New Bridge to America Without Inviting Americans
- <https://blinks.bloomberg.com/news/stories/TIP0CMT96OSR>
- Oil Declines on US-Iran Pause as War Hits the Five-Month Mark
- <https://blinks.bloomberg.com/news/stories/TITGPGT9NJLS>
- Euro-Zone Business Activity Unexpectedly Jumps to 5-Month-High
- <https://blinks.bloomberg.com/news/stories/TIO65YNQ9PMT>
- Euro-Zone Resilience and More Inflation Seen in ECB's First
- <https://blinks.bloomberg.com/news/stories/TIOKL1KK3NYE>
- Trump Deepens Tariff Battle With Threat Over EU's Google Fine
- <https://blinks.bloomberg.com/news/stories/TIP3RTT96OSG>
- Europe Faces Winter Gas Reckoning as Global Fight for LNG Brews
- <https://blinks.bloomberg.com/news/stories/TILWVFT96OSG>
- ECB Officials Avoid Clear Hints on Possible Hike for Now (3)]
- <https://blinks.bloomberg.com/news/stories/TIOI2WR24U8P>
- ECB's Lane Sets Up September as Next Key Moment for Rates
- <https://blinks.bloomberg.com/news/stories/TIO6SCRKV2TC>



RUBRICS

- UK Economy Boosted by World Cup and Sunshine, PMI Shows (1)
- <https://blinks.bloomberg.com/news/stories/TIO82BT96OSG>
- UK Food Prices to Peak Lower Than Thought, BOE Survey Finds (1)
- <https://blinks.bloomberg.com/news/stories/TIO8U4KK3NYC>
- UK Must 'Get Really Serious' About Cutting Welfare, Burnham Says
- <https://blinks.bloomberg.com/news/stories/TISJIOKJH6V4>
- Britain's Home-Grown Price Pressures Finally Easing for the BOE
- <https://blinks.bloomberg.com/news/stories/TIKQPDT96OSM>
- London's Billionaire Home Sales Thrive as Millionaire Deals Lag
- <https://blinks.bloomberg.com/news/stories/TI9N2YT9NJLT>

- Australian Fuel Prices Jump Most Since March as Iran Truce Wilts
- <https://blinks.bloomberg.com/news/stories/TITARFT9NJLS>
- New Zealand Eyes 'Common Sense Rules' for Data Center Investment
- <https://blinks.bloomberg.com/news/stories/TITE50KIJH8G>

- Takaichi's Support Ratings Tumble as Inflation Concern Lingers
- <https://blinks.bloomberg.com/news/stories/TIT9FDT9NJLS>