



DM Headlines

- Trump Rebuilds Tariffs With New Levies on 60 Economies (2)
- <https://blinks.bloomberg.com/news/stories/TINU6VKK3NY9>
- Global Bonds Are Reeling as Oil Surge Renews Inflation Threat
- <https://blinks.bloomberg.com/news/stories/TIN5WET96OSR>
- US Initial Jobless Claims Fall to Lowest Level Since 1969
- <https://blinks.bloomberg.com/news/stories/TIKWV7KIJH8J>
- US Public Pension Growth Climbs to Highest Peak Since 2008 Crash
- <https://blinks.bloomberg.com/news/stories/TILAGJKK3NY8>
- US Mortgage Rates Rise, Extending Gains for Third Straight Week
- <https://blinks.bloomberg.com/news/stories/TIMXU9N3N095>
- US House Rebukes Trump on Iran, Votes Again to End War (1)
- <https://blinks.bloomberg.com/news/stories/TIMTNRKK3NYC>
- Canada Retail Sales to Rise 0.4% in June as Purchases Broaden
- <https://blinks.bloomberg.com/news/stories/TIMO21GFFW8X>
- Carney Says 'Everything's on the Table' If US Does 50% Tariffs
- <https://blinks.bloomberg.com/news/stories/TIN7MMT96OSL>
- Brent Oil Set for Weekly Jump After Topping \$100 on Supply Fears
- <https://blinks.bloomberg.com/news/stories/TINRF8KK3NYA>
- ECB Keeps Rate Steady to Gauge Iran War Impact on Inflation (1)
- <https://blinks.bloomberg.com/news/stories/TIMNGDT96OSG>
- Lagarde Signals ECB Is Primed for Possible Move in September
- <https://blinks.bloomberg.com/news/stories/TIMQA3KK3NY8>
- Lagarde Opens ECB Succession Race With Pledge to See Out 2026
- <https://blinks.bloomberg.com/news/stories/TIMRZFKK3NY9>
- US Says EU's Google Fine, Airbus Loan Undermine Trade Stability
- <https://blinks.bloomberg.com/news/stories/TIN0EAKK3NY9>
- Bund Yields Hit 15-Year High as \$100 Oil Fans Inflation Concerns
- <https://blinks.bloomberg.com/news/stories/TIMRNTKK3NYA>
- French Business Confidence Rises More Than Expected in July
- <https://blinks.bloomberg.com/news/stories/TIKPV4T96OSH>
- UK Retail Sales Beat Forecasts Again With Strong June Increase
- <https://blinks.bloomberg.com/news/stories/TIL1BGKK3NYD>
- UK Consumer Confidence Recovers to Pre-War Levels, GfK Says
- <https://blinks.bloomberg.com/news/stories/TIMB9YT96OSI>
- BOE Bond Sales Decision Complicated by Burnham Yield Surge
- <https://blinks.bloomberg.com/news/stories/TIMFLIKJH6V4>
- Burnham Strengthens No. 10 Control on UK Economy in Power Shift
- <https://blinks.bloomberg.com/news/stories/TIKXRLKIP3L3>
- Burnham Signals Devolution Intent With Northern Number 10 Office
- <https://blinks.bloomberg.com/news/stories/TIMZXMKK3NYG>
- Heat Wave in June Cost the UK Economy £1.15 Billion in Lost Work
- <https://blinks.bloomberg.com/news/stories/TIMDR5RKV2UY>



RUBRICS

- US Beef Demand Set to Help Lift Australia's Exports to Record
- <https://blinks.bloomberg.com/news/stories/TINILWT96OSH>
- Japan's Inflation Picks Up, Keeping BOJ on Path for Rate Hikes
- <https://blinks.bloomberg.com/news/stories/TINK5XT96OSH>
- Japan's Katayama Says to Take Bold FX Steps Decisively as Needed
- <https://blinks.bloomberg.com/news/stories/TINUTRT96OSG>
- Yen's Worst Week Since May Brings It Close to 165 Versus Dollar
- <https://blinks.bloomberg.com/news/stories/TINHD5T96OSX>
- Japan's 40-Year Yield Rises 10 Basis Points on Inflation Fears
- <https://blinks.bloomberg.com/news/stories/TIO1CVKK3NY8>