



DM Headlines

- US Set to Impose New Duties by Friday With Stopgap to Expire
- <https://blinks.bloomberg.com/news/stories/TIJDL3T96OSG>
- Trump's 100% Generic Drug Duty Threatens US Low-Cost Supply (1)
- <https://blinks.bloomberg.com/news/stories/TIK64OT96OSG>
- US Yields Hit Two-Month High as Oil Sparks Inflation Risk (1)
- <https://blinks.bloomberg.com/news/stories/TIJG37KK3NY9>
- Trump Plays Down Prospects of Iran Talks Amid Red Sea Threat (3)
- <https://blinks.bloomberg.com/news/stories/TIJWNHKJH6V5>
- Carney, Trump Agree to Speed Up Talks Before 50% Tariffs Hit
- <https://blinks.bloomberg.com/news/stories/TIJ66NT96OSG>
- Canada Provinces Defy Trump Tariff Threat, Keep US Alcohol Bans
- <https://blinks.bloomberg.com/news/stories/TIYIMT96OSG>
- Oil Extends Gain as Trump Cools Prospects for Talks With Iran
- <https://blinks.bloomberg.com/news/stories/TIK1JEKK3NY8>
- Gold and Silver Rise on Dip-Buying as Traders Weigh Fed Strategy
- <https://blinks.bloomberg.com/news/stories/TIJFAZT96OSH>
- EU's Trade Probe of Peking Duck Foreshadows Another China Shock
- <https://blinks.bloomberg.com/news/stories/THY9NRKK3NY9>
- Germany's Investor Outlook Reaches Five-Month High After Reforms
- <https://blinks.bloomberg.com/news/stories/TIH36LT96OSV>
- French Premier 'Not Very Optimistic' Will Meet 2026 Budget Goals
- <https://blinks.bloomberg.com/news/stories/TIKACKT9NJLS>
- Finland Seeks to Break 17-Year Debt Spiral Under Threat From EU
- <https://blinks.bloomberg.com/news/stories/TIK5SRKIUPSB>
- UK Inflation Fell More Than Forecast in June on Cheaper Petrol
- <https://blinks.bloomberg.com/news/stories/TIIUG7T9NJLX>
- UK Labor Market Steadies Ahead of Bank of England Decision (3)
- <https://blinks.bloomberg.com/news/stories/TIIATKK3NY8>
- Burnham Urges Fiscal Discipline in First UK Cabinet Meeting
- <https://blinks.bloomberg.com/news/stories/TIIXUMT96OSG>
- Burnham Walks Back Suggestion He'll Lift UK Income Tax Threshold
- <https://blinks.bloomberg.com/news/stories/TIK7YSRKV2TH>
- UK Finance Leaders See Steady Hand in Healey as New Chancellor
- <https://blinks.bloomberg.com/news/stories/TIIS2AT96OSO>
- Cutting UK's High Marginal Taxes Pays for Itself, OBR Chief Says
- <https://blinks.bloomberg.com/news/stories/TIJ9D7KK3NYF>
- UK Gas Price Surge Erodes PM Burnham's Energy Bill Savings
- <https://blinks.bloomberg.com/news/stories/TIIT5HKK3NY8>



RUBRICS

- RBA Survey Shows Inflation Remains Top Concern for Australians
- <https://blinks.bloomberg.com/news/stories/TIJRY0T9NJLY>
- Katayama Warns of Bold Action as Yen Slides Past 163 Per Dollar
- <https://blinks.bloomberg.com/news/stories/TIK0KJJK3NYC>
- Japan's Trade Deficit Widens as Yen, Iran War Inflate Imports
- <https://blinks.bloomberg.com/news/stories/TIJV9BKK3NYA>
- Japan 40-Year Bond Sale Sees Strongest Demand Since March 2025
- <https://blinks.bloomberg.com/news/stories/TIK4UQT96OSK>