



DM Headlines

- US CPI Falls for the First Time Since 2020, Core Gauge Flat (3)
- <https://blinks.bloomberg.com/news/stories/TI60SNT9NJLZ>
- Warsh Says Inflation Mission Not Accomplished, Hints at Options
- <https://blinks.bloomberg.com/news/stories/TI65AMT9NJLT>
- Treasuries Rally as Cool CPI Data Cuts July Fed Hike Bets to 20%
- <https://blinks.bloomberg.com/news/stories/TI4V00KJH6V5>
- Trump Drops 20% Fee for Hormuz Cargo After Gulf Pressure (1)
- <https://blinks.bloomberg.com/news/stories/TI6XSHT9NJLT>
- Bank of Canada Likely to Hold as Hormuz Blocked: Decision Guide
- <https://blinks.bloomberg.com/news/stories/TI4KULT9NJLT>
- Oil Extends Gains as Trump Threatens Further Strikes on Iran
- <https://blinks.bloomberg.com/news/stories/TI762JKJH6V4>
- Gold Advances as Soft US Inflation Data Eases Fed Rate Hike Bets
- <https://blinks.bloomberg.com/news/stories/TI6GG4KJH6V5>
- EU Urged to Roll Over Recovery Fund Debt in Fiscal Union Step
- <https://blinks.bloomberg.com/news/stories/TI63JVKIJH9E>
- China's Trade Surplus With EU Hits Record as Tensions Intensify
- <https://blinks.bloomberg.com/news/stories/TI5EOCT9NJLT>
- ECB Not Seeing Second-Round Inflation For Now, Kocher Tells BZ
- <https://blinks.bloomberg.com/news/stories/TI7CEUKIUPSA>
- Germany Sees Economy Stabilizing as New Fighting Clouds Outlook
- <https://blinks.bloomberg.com/news/stories/TI5RAIKJH6V4>
- German Industry Output at Risk as Heat Wave Dries Up Rhine River
- <https://blinks.bloomberg.com/news/stories/TI61PTN3N0BD>
- Norway Core Inflation Unexpectedly Eases to Slowest Since 2024
- <https://blinks.bloomberg.com/news/stories/THR0L8KK3NYA>
- BOE's Bailey Says Rates Would Respond to an AI Bubble Bursting
- <https://blinks.bloomberg.com/news/stories/TI5UHLKJH6V7>
- Burnham Team Falls Into Infighting Over Miliband Chancellor Pick
- <https://blinks.bloomberg.com/news/stories/TI6LELKJH6V6>
- Starmer Nears Exit With Record That Failed by His Own Metrics
- <https://blinks.bloomberg.com/news/stories/TI5URFN3N09H>
- Japan's Bid to Bring Money Home Faces Fiscal, BOJ Reality Check
- <https://blinks.bloomberg.com/news/stories/TI6T6GT9NJLZ>
- BOJ's 2016 Negative Rate Shock Shows Split Board Hitting Limit
- <https://blinks.bloomberg.com/news/stories/TI3SN6KJH6V4>
- Japan's Takaichi Wants Food Sales Tax Cut Talks Done by August
- <https://blinks.bloomberg.com/news/stories/TI7CKBT9NJLS>