



DM Headlines

- Fed Rate-Hike Bets Mount Before Inflation Data, Warsh Testimony
- <https://blinks.bloomberg.com/news/stories/TI485ST9NJLT>
- Tariff Refunds Trigger Widening in US Budget Gap for 2026 (1)
- <https://blinks.bloomberg.com/news/stories/TI4M49KJH6V7>
- Waller Says Fed May Need to Raise Rates to Tame Core Inflation
- <https://blinks.bloomberg.com/news/stories/TI431WT9NJLX>
- Trump Says US Will Be Reimbursed 20% Rate For Hormuz Traffic (1)
- <https://blinks.bloomberg.com/news/stories/TI4ARBT9NJLS>
- Trump's Hormuz Demand Implies Fee of \$30 Million Per Supertanker
- <https://blinks.bloomberg.com/news/stories/TI4NVJT9NJLW>
- Schumer Tells GOP to Work with Democrats to Avoid Shutdown
- <https://blinks.bloomberg.com/news/stories/TI3UAQRKV2TE>
- Gold Slumps as US-Iran Strikes, Fed's Waller Fuel Rate Hike Bets
- <https://blinks.bloomberg.com/news/stories/TI4NPST9NJLW>
- Oil Tops \$85 a Barrel as Trump Reinstates Naval Blockade on Iran
- <https://blinks.bloomberg.com/news/stories/TI5BBAT9NJLS>
- EU Weighs More Substantial Banking Reforms After Early Pushback
- <https://blinks.bloomberg.com/news/stories/TI4HP5KK3NY9>
- Merz Urges Currency Dialogue with China as Trade Worries Rise
- <https://blinks.bloomberg.com/news/stories/THX0FBKK3NYB>
- Heat Wave Dries Up German Rhine Chokepoint to Strain Fuel Supply
- <https://blinks.bloomberg.com/news/stories/TI40EJT9NJLT>
- Macron Calls on EU to Deliver More Joint Defense Projects (1)
- <https://blinks.bloomberg.com/news/stories/TI41QDKJH6V4>
- European Natural Gas Spikes to Three-Month High on Mideast Risks
- <https://blinks.bloomberg.com/news/stories/TI530AT96OSI>
- British Retailers Get a Boost From World Cup and Sunny Weather
- <https://blinks.bloomberg.com/news/stories/TI421PKJH6V5>
- Switzerland and UK Agree Trade Deal to Deepen Post-Brexit Ties
- <https://blinks.bloomberg.com/news/stories/TI3QOGKJH6V5>
- UK Industry Tells PM to Move Energy Levies to General Taxation
- <https://blinks.bloomberg.com/news/stories/TI41OUT9NJLS>
- Reeves to Use Last City of London Outing to Defend Fiscal Rules
- <https://blinks.bloomberg.com/news/stories/TI4IU8KJH6V5>
- Australia Consumer, Business Confidence Rise as Fuel Prices Ease
- <https://blinks.bloomberg.com/news/stories/TI52UNKK3NY9>
- RBNZ's Conway Warns of Sticky Inflation, Risking More Hikes (1)
- <https://blinks.bloomberg.com/news/stories/TI57HTKGCTG5>
- Katayama Floats JGBs in Tax-Free Accounts, GPIF Portfolio Review
- <https://blinks.bloomberg.com/news/stories/TI5E3CT96OSI>