



DM Headlines

- Fed Minutes Show ‘a Few’ Officials Saw Case for June Hike (1)
- <https://blinks.bloomberg.com/news/stories/THVBDER24U9X>
- US Military Launches Strikes on Iran for Second Straight Day (2)
- <https://blinks.bloomberg.com/news/stories/THVXX4T96OSG>
- Hormuz Ship Traffic Grinds to a Near Halt After US, Iran Strikes
- <https://blinks.bloomberg.com/news/stories/THVXLRT96OSI>
- Wealthier Americans Are Cutting Back-to-School Spending by 20%
- <https://blinks.bloomberg.com/news/stories/THRSZ4R24U8G>
- US Consumer Borrowing Unexpectedly Drops by Most Since 2024 (1)
- <https://blinks.bloomberg.com/news/stories/THVEUJJK3NYA>
- Treasury Two-Year Yield Near 2026 High in Global Bond Selloff
- <https://blinks.bloomberg.com/news/stories/THVFCWKGZAM6>
- IMF Says AI to Help Offset War-Driven Slowdown But Risks Remain
- <https://blinks.bloomberg.com/news/stories/THUY5BT96OSG>
- Low Birth Rate Risks Creating US Housing Glut Over Coming Decade
- <https://blinks.bloomberg.com/news/stories/THURWMR24U8K>
- Gold Holds Decline as US Strikes on Iran Magnify Inflation Risks
- <https://blinks.bloomberg.com/news/stories/THW5VKR24U81>
- Oil Swings as Traders Take Fresh US, Iran Fighting in Stride
- <https://blinks.bloomberg.com/news/stories/THW7DHT9NJLS>

- Nagel Can’t Rule Out Another ECB Hike After Iran Setback (1)
- <https://blinks.bloomberg.com/news/stories/THUVZAKK3NYB>
- Europe’s Car Industry Faces Dramatic Crisis, German Lobby Says
- <https://blinks.bloomberg.com/news/stories/THUO2GKK3NYA>
- EU Plans More Flexibility for Industry in Carbon Overhaul (1)
- <https://blinks.bloomberg.com/news/stories/THUXY6T9NJLT>
- Le Pen Could Get Top Court Ruling Before 2027 Presidential Vote
- <https://blinks.bloomberg.com/news/stories/THV08UT96OSG>
- Trump Renews Call to End Trade With ‘Terrible Partner’ Spain (1)
- <https://blinks.bloomberg.com/news/stories/THUPMQKK3NY8>

- UK Police Probe Donations to 2024 Campaign of Top Farage Ally
- <https://blinks.bloomberg.com/news/stories/THVAPAT96OSG>
- UK Disability Benefits Face Major Overhaul After Damning Review
- <https://blinks.bloomberg.com/news/stories/THV4JCKJH6V7>
- UK Housing Revival Threatened By Political Upheaval, Agents Say
- <https://blinks.bloomberg.com/news/stories/THUJ3TT9NJLS>
- UK Defense Chiefs Push Burnham to Consider Issuing War Bonds
- <https://blinks.bloomberg.com/news/stories/THUC75KK3NY9>



RUBRICS

- India and Australia Clinch Energy, Security Deals to Deepen Ties
 - <https://blinks.bloomberg.com/news/stories/THW788KJH6V4>
- NZ Manufacturing Hits 5-Year High as Breman Highlights Recovery
 - <https://blinks.bloomberg.com/news/stories/THVPEHR24U86>

- BOJ May Push Policy Rate Beyond 2% This Cycle, Ex-Official Says
 - <https://blinks.bloomberg.com/news/stories/THU624KK3NY8>
- Japan's Rating Looks Stable Despite Spending Risks, Moody's Says
 - <https://blinks.bloomberg.com/news/stories/THTYCPT96OSH>
- Japan's Five-Year Bond Sale Sees Decent Demand on Higher Yields
 - <https://blinks.bloomberg.com/news/stories/THW27FT96OSK>