



DM Headlines

- US Strikes Iran and Blocks Oil Sales, in New Test of Truce (1)
- <https://blinks.bloomberg.com/news/stories/THU9RJKGZALS>
- US Trade Deficit Widens to Biggest in More Than a Year (3)
- <https://blinks.bloomberg.com/news/stories/THT277KGIFPS>
- Fed's Williams Stays Optimistic as Energy Prices Fall
- <https://blinks.bloomberg.com/news/stories/TEVGSYT96OSG>
- Trump Reiterates Desire for Greenland Ahead of NATO Meeting
- <https://blinks.bloomberg.com/news/stories/THT3CYT96OSJ>
- Trump's \$40 Billion Travel Slump
- <https://blinks.bloomberg.com/news/stories/THSRO5KGCTGE>
- Canada Trade Surplus Highest Since 2022 as War Fuels Exports (1)
- <https://blinks.bloomberg.com/news/stories/THT257R24U9Z>
- Carney and Merz Lay Foundations for a New Transatlantic Alliance
- <https://blinks.bloomberg.com/news/stories/THSX00KK3NYE>
- Oil Advances as US and Iran Trade Fire in Contest Over Hormuz
- <https://blinks.bloomberg.com/news/stories/THUAWOT96OSH>

- ECB Rolls Out Haircuts on Collateral as Climate Risks Grow
- <https://blinks.bloomberg.com/news/stories/THSLFOKK3NYC>
- EU Plans Energy Labels for Data Centers in a Push for Efficiency
- <https://blinks.bloomberg.com/news/stories/THT3AIT96OSJ>
- Panetta Sees Fragile Outlook With Risks to Inflation, Growth (1)
- <https://blinks.bloomberg.com/news/stories/THSO0JKGZAJ3>
- Le Pen Says She'll Run in France's 2027 Presidential Race (2)
- <https://blinks.bloomberg.com/news/stories/THTJNGT96OSH>
- Franc Cuts 2026 GDP Forecast Due to Budget Delay, Iran Conflict
- <https://blinks.bloomberg.com/news/stories/THSTAGKK3NY8>
- Germany Must Stabilize Debt in Long Run to Keep AAA, Scope Says
- <https://blinks.bloomberg.com/news/stories/THT2KNRKY2TS>
- Sweden's June Inflation Slowdown Allows Riksbank to Wait and See
- <https://blinks.bloomberg.com/news/stories/THR7A9T96OSH>

- Farage Quits as MP to Seek New Mandate Amid Probe Into Gifts (2)
- <https://blinks.bloomberg.com/news/stories/THT5JHT96OSG>
- UK Hiring Stabilizes as Outlook Brightens, Recruiters Say
- <https://blinks.bloomberg.com/news/stories/THSPA2KK3NY9>
- UK Needs £100 Billion a Year to Stabilize Debt, OBR Says (1)
- <https://blinks.bloomberg.com/news/stories/THSWLOKK3NY9>
- BOE Proposes Easing Some Capital Rules Despite Growing Risks (1)
- <https://blinks.bloomberg.com/news/stories/THSZNWKK3NY8>
- UK Lenders Are Exploring Using Riskier Unfunded SRTs, BOE Says
- <https://blinks.bloomberg.com/news/stories/THSTOBT96OSL>



RUBRICS

- RBA's Hunter Sees More Supply Shocks, Reinforces Price-Jobs Goal
- <https://blinks.bloomberg.com/news/stories/THTVLUT96OSH>
- New Zealand Raises Key Rate, Sees Further Unwinding of Stimulus
- <https://blinks.bloomberg.com/news/stories/THU8ERKGIFPP>

- Japan Government Tweaks Phrasing on BOJ in Draft Policy Plan
- <https://blinks.bloomberg.com/news/stories/THUDTLT96OSG>
- Japan's Bank Lending Rises Fastest Since Covid, Backing BOJ Path
- <https://blinks.bloomberg.com/news/stories/THSMCXXX3NYF>