

DM Headlines

- US Manufacturing Expands at Slower Pace, Costs Gauge Drops (2)
- <https://blinks.bloomberg.com/news/stories/THI2EYKJH6VA>
- US Companies Added 98,000 Jobs in June, ADP Data Show (2)
- <https://blinks.bloomberg.com/news/stories/THHWXDT9NJLV>
- US Decides Against Renewing USMCA, Shifting to Rolling Talks (3)
- <https://blinks.bloomberg.com/news/stories/THIJ7CT96OSJ>
- Warsh Says Inflation Risks Are Down, Vows Price Stability (1)
- <https://blinks.bloomberg.com/news/stories/THI13TKJH6V5>
- Warsh Signals Long Road Ahead for a Smaller Fed Balance Sheet
- <https://blinks.bloomberg.com/news/stories/THI2G5T9NJLU>
- Warsh Taps Ex-BOE Chief King for New Communications Task Force
- <https://blinks.bloomberg.com/news/stories/THI5HNT9NJLS>
- Two Sectors Losing 28,000 Jobs Monthly Show AI Impact on Labor
- <https://blinks.bloomberg.com/news/stories/THEPZ8T9NJLS>
- Big Bank Calls Unleash Trading Frenzy in US Funding Rate Futures
- <https://blinks.bloomberg.com/news/stories/THI0FHT9NJLW>
- Oil Extends Drop as More Barrels Flow Through Strait of Hormuz
- <https://blinks.bloomberg.com/news/stories/THJ4F9KK3NYF>

- Euro-Zone Inflation Slows More Than Expected as Oil Retreats (2)
- <https://blinks.bloomberg.com/news/stories/THHPONVTTCSZ>
- Lagarde Says Inflation, Growth Risks Now More Broadly Balanced
- <https://blinks.bloomberg.com/news/stories/THI089KGCTG2>
- ECB Views Splinter on Next Rate Move as Inflation Sinks With Oil
- <https://blinks.bloomberg.com/news/stories/THJ9A0KIUPSG>
- EU Officials Fear Leaders Will Balk in Confronting China
- <https://blinks.bloomberg.com/news/stories/THJ7UHKIUPS4>
- Merz's Coalition Reaches Agreement on German Reform Package
- <https://blinks.bloomberg.com/news/stories/THI55MKK3NY8>
- Switzerland's Inflation Slows for First Time in Eight Months
- <https://blinks.bloomberg.com/news/stories/THE6HNN3N09I>

- Bank of England's Bailey Says Rate Cuts Are Still Off the Table
- <https://blinks.bloomberg.com/news/stories/THHVWDKK3NY8>
- Starmer Suggests UK Budget Headroom Can Absorb Defense Spend Gap
- <https://blinks.bloomberg.com/news/stories/THHU2XKIP3IB>
- UK Diesel Prices Post Biggest Monthly Drop on Record, RAC Says
- <https://blinks.bloomberg.com/news/stories/THHS79T96OSH>



RUBRICS

- Australia Runs Surprise Trade Deficit With Widest Gap Since 2015
- <https://blinks.bloomberg.com/news/stories/THIY14T96OSI>
- RBNZ Won't Add Member to Policy Committee Ahead of Election
- <https://blinks.bloomberg.com/news/stories/THJ6XYKK3NY8>
- NZ House Prices Near Three-Year Low on Iran War Worries (1)
- <https://blinks.bloomberg.com/news/stories/THIR6SKIP3I9>

- Yen Edges Higher With Traders on Alert for Risk of Intervention
- <https://blinks.bloomberg.com/news/stories/THJ7A7T96OSG>
- Sliding Yen, Robust Economy Give BOJ More Grounds for Early Hike
- <https://blinks.bloomberg.com/news/stories/THFSXNKJH6V6>
- Japanese Bonds Fall as Inflation Concerns Curb Demand at Auction
- <https://blinks.bloomberg.com/news/stories/THJA96T9NJLS>
- Japan Records Leap in Bankruptcies Triggered By Weak Yen (1)
- <https://blinks.bloomberg.com/news/stories/THIW7OT9NJLZ>
- Takaichi Lands in India to Boost Ties as China Tensions Rise (3)
- <https://blinks.bloomberg.com/news/stories/THIODST96OSG>