

## DM Headlines

- US Goods Trade Deficit Widens to Biggest in More Than a Year (3)
- <https://blinks.bloomberg.com/news/stories/TH8P11KGZAJG>
- US Consumer Sentiment Rises But Remains Close to Record Low (1)
- <https://blinks.bloomberg.com/news/stories/TH8SXIKJH6V5>
- Supreme Court Leaves Trump's Fed, Citizenship Gambits for Last
- <https://blinks.bloomberg.com/news/stories/TH8W0UKGIFQU>
- Warsh Makes Debut on Global Stage With Class of 2008: Eco Week
- <https://blinks.bloomberg.com/news/stories/THCU1BT9NJLY>
- Fed's Barkin Warns of High Inflation, But Sees Signs of Relief
- <https://blinks.bloomberg.com/news/stories/THBM6PKK3NY8>
- Kashkari Says Fed May Need Rate Hike Amid Broad Inflation (2)
- <https://blinks.bloomberg.com/news/stories/TH9056KK3NY8>
- Atlanta Fed Chief Selection Delay Gives Warsh a Say
- <https://blinks.bloomberg.com/news/stories/TH9122KK3NY8>
- AI Bust Risks Ripple Effects From Growth to Credit, BIS Says
- <https://blinks.bloomberg.com/news/stories/TH6VDAT96OSG>
- Economists Slash Canada 2026 Growth Outlook After Recession Talk
- <https://blinks.bloomberg.com/news/stories/TH8Q4ST9NJLS>
- Oil Pares Early Gains as US, Iran Halt Attacks After Flare-Up
- <https://blinks.bloomberg.com/news/stories/THDQNYKJH6V6>
  
- Trump Vows 100% Tariff on Europe Over Digital Services Taxes (1)
- <https://blinks.bloomberg.com/news/stories/TH958LT96OST>
- Euro Zone Probably Saw First Inflation Slowdown Since War Began
- <https://blinks.bloomberg.com/news/stories/TH89SUKJH6V5>
- Wall Street Is Abandoning Bets on a Stronger Euro This Year
- <https://blinks.bloomberg.com/news/stories/TH509GRKV2VK>
- Germany Weighs €20 Billion Tax Cut as Merz Seizes Momentum (1)
- <https://blinks.bloomberg.com/news/stories/TH8V32T96OSG>
- German AI Rollout Offers €300 Billion Fix for Worker Shortage
- <https://blinks.bloomberg.com/news/stories/TG258DT9NJLW>
  
- Burnham Pledges Sweeping Devolution in Bid for UK Premiership
- <https://blinks.bloomberg.com/news/stories/THCOZ5KJH6V4>
- Burnham's Rise Revives Talk of War Bonds to Fund the UK Military
- <https://blinks.bloomberg.com/news/stories/TBUO3VKJH6V7>
- BOE's Pill Warns Scenarios Could Delay Action on Inflation Risks
- <https://blinks.bloomberg.com/news/stories/THDO1IKK3NY8>



## RUBRICS

- RBA Will Be Better Prepared to Handle Next Crisis, Kent Says (1)
- <https://blinks.bloomberg.com/news/stories/THDA63KJH6V4>
- Australia's Inflation Expected to Peak at 4.25%, Treasurer Says
- <https://blinks.bloomberg.com/news/stories/THBBZHKJH6V8>
- New Zealand Dollar Faces Tough Third Quarter on Growth Headwinds
- <https://blinks.bloomberg.com/news/stories/TH5PXMKGIFQP>
  
- Japan's Retail Sales Rise a Third Month on Wage Gains, Subsidies
- <https://blinks.bloomberg.com/news/stories/THDA65T9NJLS>
- Japan Policy Draft Backs 'Appropriate' Monetary Policy
- <https://blinks.bloomberg.com/news/stories/THBKIIKJH6V4>



## RUBRICS

- Japan Targets More Than Doubling Real Growth to Over 1%: Reuters
- <https://blinks.bloomberg.com/news/stories/THDIHDVTTTCZS>
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