

DM Headlines

- Treasuries See Good Auction Demand as Rate-Hike Bets Trimmed (1)
• <https://blinks.bloomberg.com/news/stories/TH3PK7T96OSG>
- Trump Vows Economy to Rebound as Iran Price Shocks Reverberate
• <https://blinks.bloomberg.com/news/stories/TH1PYST96OSM>
- Bessent Signals Confidence in Warsh, Sees Inflation Coming Down
• <https://blinks.bloomberg.com/news/stories/TH3FNVKK3NYA>
- Trump Defends Unfreezing Iran Funds as Senate Rebukes Him on War
• <https://blinks.bloomberg.com/news/stories/TH4C8TKGIFQ7>
- Trump Says Justice Department Looking Into Gasoline Prices (1)
• <https://blinks.bloomberg.com/news/stories/TH4CB0KK3NYD>
- Dollar Touches Seven-Month High as Stocks Wobble: Inside G10
• <https://blinks.bloomberg.com/news/stories/TH4FQMT9NJLS>
- Oil Price Drop Removes Some Upside Inflation Risk, Macklem Says
• <https://blinks.bloomberg.com/news/stories/TH3CJTCK3NYA>
- Macklem Says Bank Capital Rule Change Alone Won't Spark Lending
• <https://blinks.bloomberg.com/news/stories/TH3DPNT96OSJ>
- Oil Extends Drop as More Tankers Cross Hormuz After Peace Talks
• <https://blinks.bloomberg.com/news/stories/TH3Y74R24U92>

- Euro Weakest in a Year as Lagarde's Talk Diverges From Fed (2)
• <https://blinks.bloomberg.com/news/stories/TH3AONKK3NY8>
- ECB's Lane Sees Danger Inflation Will Top 2% for Some Time (2)
• <https://blinks.bloomberg.com/news/stories/TH2WRGKGIFSY>
- Euro-Zone Business Activity Shows Resilience to Iran War Fallout
• <https://blinks.bloomberg.com/news/stories/TH2RKIKGZAJB>
- EU Rides Out Budget Spat Without Spooking Markets or Ratings
• <https://blinks.bloomberg.com/news/stories/TGO96BKJH6V4>
- EU Sees 6 Billion Reasons for New Levy on Online Shoppers (1)
• <https://blinks.bloomberg.com/news/stories/TH3AMVKK3NY8>
- Merz Backs Pension Plan That Channels €30 Billion to Markets (2)
• <https://blinks.bloomberg.com/news/stories/TH32JKT96OSG>
- Germany Sticks to Plan for Cuts in Drug Prices Despite US Probe
• <https://blinks.bloomberg.com/news/stories/TH3J91KK3NY8>
- Meloni Considers Calling Italian Election as Soon as April (2)
• <https://blinks.bloomberg.com/news/stories/TH3892T96OSN>

- UK Economy Shrinks for Second Straight Month, PMI Shows (1)
• <https://blinks.bloomberg.com/news/stories/TH2VD0T96OSG>
- Taylor Says BOE Must be Ready to Cut Rates in Benign Scenario
• <https://blinks.bloomberg.com/news/stories/TH36VXT96OSG>
- Starmer Plan on Defense Investment Sets Up Tension With Burnham
• <https://blinks.bloomberg.com/news/stories/TH3977R24U83>
- UK Issues Energy Supply Warning as Heat Wave Strains Power Grid
• <https://blinks.bloomberg.com/news/stories/TH3WK1T96OSI>

- Australia's Core Inflation Accelerates, Keeping RBA on Alert (2)
• <https://blinks.bloomberg.com/news/stories/TH44MZKK3NY8>
- RBA Cites Phillips Curve in Bet Its Rate Hikes Won't Hammer Jobs



RUBRICS

- <https://blinks.bloomberg.com/news/stories/TH2KHJKJH6V4>
- New Zealand's National Party Hits Lowest Poll Level Since 2021
- <https://blinks.bloomberg.com/news/stories/TH3QVQR24UAB>

- BOJ Summary Affirms Rate Hike Stance as Inflation Risks Mount
- <https://blinks.bloomberg.com/news/stories/TH2OLEKK3NYH>