

DM Headlines

- US and Iran Agree to Halt War, Restart Middle East Oil Shipments
- <https://blinks.bloomberg.com/news/stories/TGNLQFKJH6V5>
- US Consumer Sentiment Picks Up on Easing Gasoline Prices (1)
- <https://blinks.bloomberg.com/news/stories/TGIUWKT96OSM>
- Warsh Caught Between Trump and Bond Market Bet on Rate Hikes (1)
- <https://blinks.bloomberg.com/news/stories/TGNL00KJH6V5>
- AI Is Splitting the Job Market in Two, PwC Study Shows
- <https://blinks.bloomberg.com/news/stories/TGIB5SKGCTGV>
- Treasuries Rally as Traders Trim Fed Hike Bets After Iran Deal
- <https://blinks.bloomberg.com/news/stories/TGNNTCT9NJLT>
- US Wants to Avoid Congressional Vote on Trade Deal, Carney Says
- <https://blinks.bloomberg.com/news/stories/TGKQ0KT9NJLS>
- Oil Slumps as US-Iran Deal Paves the Way for Reopening of Hormuz
- <https://blinks.bloomberg.com/news/stories/TGNQIBKIJH91>

- Lagarde Says ECB Has Started to See Second Round Effects
- <https://blinks.bloomberg.com/news/stories/TGNSRIKJH6V8>
- Investors Bet ECB Will Pivot to Rate Cuts as Growth Risks Mount
- <https://blinks.bloomberg.com/news/stories/TGES01KJH6V6>
- EU's Top Carmakers Unite to Push for 'Made in Europe' Plans
- <https://blinks.bloomberg.com/news/stories/TGIF4AKJH6V4>
- Merz's Healthcare Overhaul Faces Resistance in German States
- <https://blinks.bloomberg.com/news/stories/TGINIXT96OSH>
- Macron's G7 Legacy Hangs on Fickle AI Funding and Data Centers
- <https://blinks.bloomberg.com/news/stories/TGEP81T96OSN>
- Italy's Far-Right Group Becomes Party in Fresh Threat to Meloni
- <https://blinks.bloomberg.com/news/stories/TGKCZ2N3N0BW>
- Swiss Pragmatism Holds as Disputed Population Cap Rejected (1)
- <https://blinks.bloomberg.com/news/stories/TGNR3GKJH6V7>

- UK Economy Shrank in April as Iran War Started to Take Toll (1)
- <https://blinks.bloomberg.com/news/stories/TGI8WTT96OSG>
- Starmer Vows to Fight On After Defense Chief's Resignation (1)
- <https://blinks.bloomberg.com/news/stories/TGIQKHT9NJLS>
- More BOE Officials Set to Back Hikes as Iran War Frays Unity (1)
- <https://blinks.bloomberg.com/news/stories/TGNSOHKJH6V7>
- Bailey Defends BOE Gilt Sales After Criticism From Farage
- <https://blinks.bloomberg.com/news/stories/TGN1Y6T9NJLS>
- AI-Led Job Losses Bite for London's Coders, Lawyers and Analysts
- <https://blinks.bloomberg.com/news/stories/TFNH5T96OSI>

- RBA Set for First Pause of 2026 as Bets on Further Hike Ebb (1)
- <https://blinks.bloomberg.com/news/stories/TGNH5MT9NJLS>
- Bond Funds Chase Australian Debt on Peak RBA Rate Hike Bets (1)
- <https://blinks.bloomberg.com/news/stories/TGNEPST9NJLT>



- BOJ Set to Hike Rates to Highest Since 1995 Despite Ueda Absence
- <https://blinks.bloomberg.com/news/stories/TGNI20T9NJLS>
- Yen Short Bets Jump to Nine-Year High as Carry Trade Revives
- <https://blinks.bloomberg.com/news/stories/TGN9D0KJH6V9>
- Japan's Top Bond-Trading Regional Bank Buys JGBs After Decade
- <https://blinks.bloomberg.com/news/stories/TGEIA3KJH6V6>