

## DM Headlines

- US Small-Business Optimism Falls to Lowest Since 2024 (1)
- <https://blinks.bloomberg.com/news/stories/TGD5LYKK3NYC>
- US Trade Gap Narrows as Oil Exports Offset AI-Related Imports
- <https://blinks.bloomberg.com/news/stories/TGD6SST9NJLT>
- US Existing-Home Sales Jump to Year's Highest, Top Forecasts (1)
- <https://blinks.bloomberg.com/news/stories/TGDBB5T96OSX>
- Bond Trader Positioning Signals Fed Rate Hikes Are Coming Fast
- <https://blinks.bloomberg.com/news/stories/TGBNTXKK3NZB>
- Dry-Bulk Shipping Rates Extend Decline as Capesize Demand Cools
- <https://blinks.bloomberg.com/news/stories/TGE5CMT96OSH>
- Canada Trade Surplus Widens to Largest Since Before Tariffs (1)
- <https://blinks.bloomberg.com/news/stories/TGD7A6R24UDO>
- Canada Dollar Hits 2026 Low as Traders See Central Bank on Hold
- <https://blinks.bloomberg.com/news/stories/TGDPZ3T9NJLS>
- Bank of Canada to Hold After Weak First Quarter: Decision Guide
- <https://blinks.bloomberg.com/news/stories/TGBDVVKK3NYB>
- Oil Climbs After Fresh US Strikes on Iran Over Helicopter Attack
- <https://blinks.bloomberg.com/news/stories/TGECZUT96OSH>
- Gold Slumps Below \$4,200 as Renewed US-Iran Clashes Test Truce
- <https://blinks.bloomberg.com/news/stories/TGEFYIRKV2V7>
  
- Germany to Unveil 15-Year Plan to Bolster Its Aviation Industry
- <https://blinks.bloomberg.com/news/stories/TGD8TFT96OSI>
- Bank of France to Raise 2026 Inflation Forecast, Moulin Says
- <https://blinks.bloomberg.com/news/stories/TGD6M5KGZAIV>
  
- UK Treasury Resists Defense Spending Push in 11th-Hour Talks (1)
- <https://blinks.bloomberg.com/news/stories/TGDQ5DKK3NYC>
  
- BOJ Watchers See Two Rate Hikes in 2026, Starting With Next Week
- <https://blinks.bloomberg.com/news/stories/TGAZNTT96OSH>
- Japan's Producer Prices Jump Again on Elevated Energy Costs
- <https://blinks.bloomberg.com/news/stories/TGE32ST9NJM3>
- Japan's 30-Year Bond Sale Draws Weakest Demand Since June 2025
- <https://blinks.bloomberg.com/news/stories/TGECUNT96OSH>