

DM Headlines

- US Services Activity Picks Up as Price Gauge Extends Surge (3)
- <https://blinks.bloomberg.com/news/stories/TG28D4T9NJLS>
- Fed's Beige Book Shows Steady Employment, Higher Inflation (2)
- <https://blinks.bloomberg.com/news/stories/TG2JLBT9NJLS>
- US Companies Add 122,000 Jobs, Most Since January 2025 (2)
- <https://blinks.bloomberg.com/news/stories/TG22L5VTTD0H>
- Waller's Push to Shake Up Fed Stirs Fears Over Regional Autonomy
- <https://blinks.bloomberg.com/news/stories/TFZ2PVT9NJLT>
- Fed's Williams Says No Obvious Direction Ahead for Rates (1)
- <https://blinks.bloomberg.com/news/stories/TG28GSKJH6V4>
- Logan Says Fed May Need to Raise Interest Rates This Year (2)
- <https://blinks.bloomberg.com/news/stories/TG2QQ4KJH6VG>
- Bessent Invokes Language on Inflation That Caused Yellen Trouble
- <https://blinks.bloomberg.com/news/stories/TFR9F2KK3NYP>
- Global Economy Risks Slump on Prolonged Iran Conflict, OECD Says
- <https://blinks.bloomberg.com/news/stories/TG008WT9NJLS>
- Republican-Led House Votes to Stop Iran War, Rebuking Trump (1)
- <https://blinks.bloomberg.com/news/stories/TG2RLGKJH6V5>
- Rubio Says Trump Was Aware of Iran War Economic Fallout Risks
- <https://blinks.bloomberg.com/news/stories/TG27SRT9NJLS>
- Trump Plans \$700 Million to Build Coal Plants, Export Site (1)
- <https://blinks.bloomberg.com/news/stories/TG2WK1KGCTFM>
- Canada Labor Productivity Falls With Construction, Farms Lagging
- <https://blinks.bloomberg.com/news/stories/TG2337T96OSG>
- Oil Drops as Israel and Lebanon Agree to Conditional Ceasefire
- <https://blinks.bloomberg.com/news/stories/TG39YKKIJHDB>

- Increasingly Unlikely ECB Can Look Through Shock, Elderson Says
- <https://blinks.bloomberg.com/news/stories/TG1S5VN3N0C9>
- EU Allows Room for Energy Crisis Aid, But With a Green Emphasis
- <https://blinks.bloomberg.com/news/stories/TG27UXKGCTHT>
- Trio of EU States Break Rank to Open Up Cross-Border Banking
- <https://blinks.bloomberg.com/news/stories/TG0G70KK3NY9>
- Europe Unveils Sweeping Tech Sovereignty Plan to Boost Chips, AI
- <https://blinks.bloomberg.com/news/stories/TG1SWIT9NJLW>
- Germany Fails to Secure Seat at Top UN Body in Setback for Merz
- <https://blinks.bloomberg.com/news/stories/TG28OUT9NJLU>
- Sweden's Subdued Inflation Gives Riksbank Rate Hike Reprieve
- <https://blinks.bloomberg.com/news/stories/TG1LVTT9NJLT>



RUBRICS

- High Yields Lured UK Money From Cash Funds to Bonds Last Month
<https://blinks.bloomberg.com/news/stories/TG1U0IKIP3KZ>
- BOE to Hold Rates This Year and Cut in 2027, OECD Forecasts
<https://blinks.bloomberg.com/news/stories/TG06M8T9NJLT>
- Wes Streeting Vows UK Leadership Challenge Won't Be a Coronation
<https://blinks.bloomberg.com/news/stories/TG2DDHT9NJLW>

- RBA Is Already Seeing Signs Rate Hikes Are Working, Bullock Says
<https://blinks.bloomberg.com/news/stories/TG31S1T9NJLS>
- New Zealand Bond Auction Draws Record Demand After Issuance Cuts
<https://blinks.bloomberg.com/news/stories/TG38RTKIUPS5>
- New Zealand Home Building Hits 10-Year Low as House Prices Stall
<https://blinks.bloomberg.com/news/stories/TG2Y72KIUPUN>

- BOJ Is Said to Mull June Rate Hike With Another Possible in 2026
<https://blinks.bloomberg.com/news/stories/TG3BQQT9NJLS>
- BOJ's Ueda Signals Good Chance of June Hike as Price Risks Rise
<https://blinks.bloomberg.com/news/stories/TG1UATT9NJLS>
- Traders Brace for Big Yen Swings on BOJ, Intervention Risks
<https://blinks.bloomberg.com/news/stories/TG33TIKJH6V4>