

DM Headlines

- US Food Prices Surge, With War and El Niño Set to Make It Worse
- <https://blinks.bloomberg.com/news/stories/TF8VY7T9NJLS>
- US Mortgage Rates Climb to Highest Level Since August (1)
- <https://blinks.bloomberg.com/news/stories/TFP12IRKV2W6>
- Fed's Cook Prepared to Raise Rates If Inflation Lingers (1)
- <https://blinks.bloomberg.com/news/stories/TFPP0VT96OSK>
- Fed's Jefferson Warns of Inflation Risks From Energy Price Surge
- <https://blinks.bloomberg.com/news/stories/TFPQVIKK3NYE>
- Fed's Goolsbee Says Productivity Spending May Fuel Inflation (1)
- <https://blinks.bloomberg.com/news/stories/TFQ6QPT96OSG>
- US Bonds' Return to Pre-War Calm Fuels Bets It'll Be Short-Lived
- <https://blinks.bloomberg.com/news/stories/TFNKSZKK3NY8>
- Oil Investments to Drop for Third Year on War Shock, IEA Says
- <https://blinks.bloomberg.com/news/stories/TFNBN3KJH6V4>
- Oil Spikes as Renewed Gulf Attacks Threaten Fragile Ceasefire
- <https://blinks.bloomberg.com/news/stories/TFQB0TT9NJLS>

- Guindos Says ECB Must Consider Weaker Growth in June Decision
- <https://blinks.bloomberg.com/news/stories/TF0OS9KK3NYJ>
- Merz Advisers Slash German Outlook, See Faster Inflation (1)
- <https://blinks.bloomberg.com/news/stories/TF0VRFKGFQU>
- German Far-Right Plots Purge of Civil Service in Eastern State
- <https://blinks.bloomberg.com/news/stories/TFDRIDKJH6V6>
- Meloni Told by IMF That Italy's Energy Aid Must Be More Targeted
- <https://blinks.bloomberg.com/news/stories/TF0Q3NT96OSG>

- UK Births Hit Historic Low as Population Tipping Point Looms
- <https://blinks.bloomberg.com/news/stories/TFOWL1T96OSH>
- UK Faces 'Lost Generation' From Youth Unemployment, Review Says
- <https://blinks.bloomberg.com/news/stories/TFP1L9T96OSG>
- Traders Pare BOE Rate-Hike Bets for 2026 as Oil Prices Tumble
- <https://blinks.bloomberg.com/news/stories/TFP463KK3NY9>

- Record Spend on Data Centers Drives Australia Investment Growth
- <https://blinks.bloomberg.com/news/stories/TFQ4JNT96OSH>
- RBA Member Hewson Says Oil Shocks Matter Less Than in 1970s
- <https://blinks.bloomberg.com/news/stories/TF0QCLKK3NYA>
- Australia's Beef Farmers Expect New China Tariff Within Weeks
- <https://blinks.bloomberg.com/news/stories/TFQC0ZT96OSR>
- New Zealand Government Sees Earlier Return to Budget Surplus (1)
- <https://blinks.bloomberg.com/news/stories/TFQ7UQRKV2U7>
- New Zealand Lowers Issuance Target, Easing Debt Worries (1)
- <https://blinks.bloomberg.com/news/stories/TFQ9OJJK3NYE>



RUBRICS

- Intervention Data Eyed as Yen Edges Back Toward 160 Per Dollar
- <https://blinks.bloomberg.com/news/stories/TFQ9X8T96OSH>
- Yen Traders Buy Protection Against Big Swings as 160 Level Nears
- <https://blinks.bloomberg.com/news/stories/TFQFB0KIP3KB>
- Bank of Japan's First Sales of ETFs Earn \$673 Million in Profit
- <https://blinks.bloomberg.com/news/stories/TFOLMNT96OSK>
- Japan Plans 'Bridging Bonds' to Fund Investment Initiatives (1)
- <https://blinks.bloomberg.com/news/stories/TFQ7OTT96OSI>