

DM Headlines

- US Inflation Accelerates as Gas, Rent and Food Prices Climb (3)
- <https://blinks.bloomberg.com/news/stories/TEXDHSKIP3OK>
- Warsh Confirmed to Fed Board, Still Awaiting Vote on Chair Post
- <https://blinks.bloomberg.com/news/stories/TEXN9QT96OSI>
- Bond Bears Reload Fed Rate Hike Wagers on Stubborn Inflation
- <https://blinks.bloomberg.com/news/stories/TEVS6YT96OVG>
- US Small-Business Optimism Hovers Near Weakest Since April 2025
- <https://blinks.bloomberg.com/news/stories/TEVXJ2T96OSG>
- US Sees Smaller April Budget Surplus on Lower Tax Receipts (1)
- <https://blinks.bloomberg.com/news/stories/TEXTBYKJH6V5>
- Tariff Refunds of \$35.5 Billion Cleared for Importers So Far (1)
- <https://blinks.bloomberg.com/news/stories/TEY23ST96OSH>
- Inflation Resurgence Squeezes US Voters as Gas, Food Prices Rise
- <https://blinks.bloomberg.com/news/stories/TEXW54KK3NY8>
- Fed's Goolsbee Says Services Inflation May Point to Overheating
- <https://blinks.bloomberg.com/news/stories/TEXD6VKK3NY8>
- US, China Hold Trade Talks in Seoul Before Trump-Xi Summit (1)
- <https://blinks.bloomberg.com/news/stories/TEYN2WKK3NY8>
- Trump Says Trade Not Iran Will Be Priority in Summit With Xi
- <https://blinks.bloomberg.com/news/stories/TEWGCKKK3NYC>
- Trump Faces Emboldened Xi in China as War Clips US Leverage (3)
- <https://blinks.bloomberg.com/news/stories/TEYHK8KK3NY9>
- Oil Dips After Three-Day Gain With Iran Peace Talks at Impasse
- <https://blinks.bloomberg.com/news/stories/TEYILGKGZAJY>
- Copper Rallies Above \$14,000 a Ton, Nearing Fresh All-Time High
- <https://blinks.bloomberg.com/news/stories/TEXH2ST96OSN>

- Brazil Meat Left Out of EU Suppliers List in Risk to Trade (3)
- <https://blinks.bloomberg.com/news/stories/TEXXULK3NYD>
- German Investor Outlook Unexpectedly Improves on Hope Over War
- <https://blinks.bloomberg.com/news/stories/TEV660KK3NYE>
- Merz Booed by German Union Ahead of Crunch Coalition Talks (1)
- <https://blinks.bloomberg.com/news/stories/TEX6YXKK3NY8>
- Merz Coalition to Press Reforms as Meeting Yields Few Details
- <https://blinks.bloomberg.com/news/stories/TEXEVUT96OSG>
- French Unemployment Jumps Above 8% for First Time in Five Years
- <https://blinks.bloomberg.com/news/stories/TEYMN6KK3NYB>



RUBRICS

- UK's Starmer Clings On as Rivals Try to Build Coup Momentum (1)
- <https://blinks.bloomberg.com/news/stories/TEXZEIT96OSG>
- Starmer's Peril Sets Up Stranger-Than-Ever UK King's Speech
- <https://blinks.bloomberg.com/news/stories/TENYOKKK3NY8>
- UK 30-Year Yields Hit 1998 Levels as Political Crisis Deepens
- <https://blinks.bloomberg.com/news/stories/TEX2HOKK3NYI>
- Debt, Inflation, Politics: UK Bonds Are Taking a Triple Hit (1)
- <https://blinks.bloomberg.com/news/stories/TEXWLLKK3NY9>

- Australia Budget Sets Up Tug-of-War With RBA on Inflation Fight
- <https://blinks.bloomberg.com/news/stories/TEY8IVKK3NYC>
- Australia Bonds Hold Losses as AOFM Releases Issuance Plans
- <https://blinks.bloomberg.com/news/stories/TEY5IZKIUPSO>
- Australia Doomsday Scenario Sees Oil Hit \$200 on War Escalation
- <https://blinks.bloomberg.com/news/stories/TEX4MNT96OSG>
- New Zealand Near-Term Inflation Expectations Highest Since 2023
- <https://blinks.bloomberg.com/news/stories/TEYGK5KGIFV5>

- Japan's 20-Year Bond Yield Rises to 1997 High on Inflation Woes
- <https://blinks.bloomberg.com/news/stories/TEYD0MT96OSL>
- Japan's Current Account Surplus Hit Record High in March
- <https://blinks.bloomberg.com/news/stories/TEYBJDKK3NYB>
- BOJ's Policy Rate Likely to Reach 2% by End-2027, OECD Says (1)
- <https://blinks.bloomberg.com/news/stories/TEYIMZT96OSI>
- Bessent Shares View With Japan That FX Volatility Is Undesirable
- <https://blinks.bloomberg.com/news/stories/TEX1ADKK3NYD>