

## DM Headlines

- US Jobs Up 115,000, First Back-to-Back Gain in Nearly a Year (3)
- <https://blinks.bloomberg.com/news/stories/TEPXYEKJH6V4>
- US Consumer Sentiment Declines to Record Low on Inflation Angst
- <https://blinks.bloomberg.com/news/stories/TEQ1HIF2QVIM>
- Bond Traders Brace for Inflation Data as Fed's Powell Era Ends
- <https://blinks.bloomberg.com/news/stories/TEUMQ1T96OSG>
- Trump Rejects New Iran Peace Offer as 'Totally Unacceptable' (4)
- <https://blinks.bloomberg.com/news/stories/TEUKF6KK3NY9>
- China Confirms Trump-Xi Summit to Proceed This Week After Delay
- <https://blinks.bloomberg.com/news/stories/TEUM2UKGZALP>
- Canada Loses 112,000 Jobs Since Start of Year, Most Since 2021
- <https://blinks.bloomberg.com/news/stories/TEPYESKIUPSU>
- Carney Signals Openness to Deeper Trade Ties With US and Mexico
- <https://blinks.bloomberg.com/news/stories/TESBG8KGIFPD>
  
- ECB to Hike Rates Twice in 2026 as Inflation Jumps, Survey Shows
- <https://blinks.bloomberg.com/news/stories/TEPKNOKIUPXF>
- Lagarde Says ECB Torn Between Risk of Acting Too Early, Too Late
- <https://blinks.bloomberg.com/news/stories/TEQ3BRKJH6V9>
- In Race for Critical Minerals, EU Can't Get Out of Its Own Way
- <https://blinks.bloomberg.com/news/stories/TEUTSDKGCTGM>
- Merz's Popularity Plunges to Record Low for a German Chancellor
- <https://blinks.bloomberg.com/news/stories/TEPK4FT96OSI>
- Germany Seeks New Alliances to Counter Trump-Dominated World
- <https://blinks.bloomberg.com/news/stories/TEO9Y2T9NJLU>
- UK, France to Host Multinational Meeting on Hormuz Mission (1)
- <https://blinks.bloomberg.com/news/stories/TEUCBTT9NJLS>
  
- UK Bonds Rally as Starmer Says He'll Stay as Prime Minister (1)
- <https://blinks.bloomberg.com/news/stories/TEPQSFKJH6V8>
- UK Housing Market Resilient as Rate Hikes Loom, Rightmove Says
- <https://blinks.bloomberg.com/news/stories/TEPLY5KJH6V6>
- BOE Governor Says UK Needs Closer EU Ties in a Superpower Age
- <https://blinks.bloomberg.com/news/stories/TEQ0BAT9NJLW>
- Starmer's UK Rivals Circle Before Make-or-Break Reset Speech (2)
- <https://blinks.bloomberg.com/news/stories/TEUWQXKIP3JK>
- Scotland Set to Revive Independence Push After Labour Flops (2)
- <https://blinks.bloomberg.com/news/stories/TERIFCT96OSG>



## RUBRICS

- Australian Treasurer to Tackle 'Unacceptable' Housing Market (1)
- <https://blinks.bloomberg.com/news/stories/TEUE96KK3NYC>
- New Zealand PM Luxon Rules Out Grand Coalition With Labour
- <https://blinks.bloomberg.com/news/stories/TEUUCCKIP3J2>
  
- Bessent's Unprecedented Grasp on Japanese Policy Tests Takaichi
- <https://blinks.bloomberg.com/news/stories/TD64M9KJH6V7>