

## DM Headlines

- US Job Openings Fell Slightly in March as Hiring Rebounded (4)  
<https://blinks.bloomberg.com/news/stories/TEKJ0RKIJHD1>
  - US Services Expansion Cools While Price Gauge Stays Elevated (2)  
<https://blinks.bloomberg.com/news/stories/TEKJKTT96OSG>
  - US New-Home Sales Increased in March to Fastest Pace of Year (3)  
<https://blinks.bloomberg.com/news/stories/TEKIU8T96OSG>
  - US Trade Gap Widened in March as Imports Outpaced Exports (3)  
<https://blinks.bloomberg.com/news/stories/TEKEB5T96OSG>
  - Fed's Bowman Says Consumer Fraud Poses Risks to Financial System  
<https://blinks.bloomberg.com/news/stories/TEKEQDKJH6V4>
  - US Bond Yield at 5% Highlights Mounting Pressure in Market (1)  
<https://blinks.bloomberg.com/news/stories/TEKF7UKIJHGH>
  - Trump Pauses Plan to Guide Ships While Seeking Iran Deal (2)  
<https://blinks.bloomberg.com/news/stories/TELGBUJKJH6V4>
  - Canada Swings to Trade Surplus as Oil, Gold Exports Jump (2)  
<https://blinks.bloomberg.com/news/stories/TEKIBWKJH6VV>
  - Alberta Independence Activists Embroiled in Voter Data Scandal  
<https://blinks.bloomberg.com/news/stories/TEL6ZVT9NJLS>
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- EU Tells US Trade Deal Should be Adopted by July Deadline  
<https://blinks.bloomberg.com/news/stories/TEKK53KIJH90>
  - ECB's Lagarde Urges Europe to Cut Reliance on Energy Imports (1)  
<https://blinks.bloomberg.com/news/stories/TEKL91T9NJLT>
  - Merz's Ambitions for Germany Crash Into a World Upended by Trump  
<https://blinks.bloomberg.com/news/stories/TELL5IKGCTGP>
  - France Says EU Will Retaliate If US Threatens Its Industries (1)  
<https://blinks.bloomberg.com/news/stories/TEK6Q8KJH6V9>
  - France Unveils Rules to Reduce Reliance on China for Rare Earths  
<https://blinks.bloomberg.com/news/stories/TEKARTT9NJLU>
  - Macron Ally Moulin Named to Head France's Central Bank (1)  
<https://blinks.bloomberg.com/news/stories/TEKTNNT9NJLU>
  - Portugal to Propose Energy Windfall Tax as War Raises Bills (1)  
<https://blinks.bloomberg.com/news/stories/TEKHJQKK3NY8>
  - Swiss Inflation Jumps to Fastest Since 2024 on Iran War Fallout  
<https://blinks.bloomberg.com/news/stories/TEI4HET9NJLS>
  - Swedish Core Inflation Hits Lowest in Nearly Three Decades  
<https://blinks.bloomberg.com/news/stories/TEK2FCKJH6V5>



## RUBRICS

- UK Bond Selloff Pushes 30-Year Yield to the Highest Since 1998
- <https://blinks.bloomberg.com/news/stories/TEKKZ1KGCTG3>
- UK Says Reeves Has Good Ties With Bessent After Clash Over Iran
- <https://blinks.bloomberg.com/news/stories/TEKC2WKJH6V4>
- Labour Risks Losing All Across London as City Flirts With Greens
- <https://blinks.bloomberg.com/news/stories/TELKGKKIJH9N>
  
- Australia Unveils \$7.2 Billion Plan to Boost Fuel Reserves (1)
- <https://blinks.bloomberg.com/news/stories/TELEIPKJH6V4>
- New Zealand Unemployment Unexpectedly Falls as War-Hit Looms (2)
- <https://blinks.bloomberg.com/news/stories/TEL7V9KIUPVB>
  
- Yen Jumps to 10-Week High, Sparking Intervention Speculation
- <https://blinks.bloomberg.com/news/stories/TELO3DT96OSI>