

## DM Headlines

- US Economy Grows Solid 2%, Boosted by Surging AI Investment (1)  
• <https://blinks.bloomberg.com/news/stories/TEB6S8T96OSH>
- US Jobless Claims Plunge to 189,000, Lowest Since 1969 (2)  
• <https://blinks.bloomberg.com/news/stories/TEB4HLT96OSH>
- Warsh Must Confront Risks of Dissenting in His First Fed Vote  
• <https://blinks.bloomberg.com/news/stories/TE98M3T96OSG>
- AI Boom Boosts US Economy, Offering Way to Blunt War Impact  
• <https://blinks.bloomberg.com/news/stories/TEB7VYKJH6V4>
- Economic Crosscurrents Go Global as Energy Shock Meets AI Wave  
• <https://blinks.bloomberg.com/news/stories/TEBOU1KK3NYB>
- Trump Says He Doesn't Care If Powell Remains on Fed Board  
• <https://blinks.bloomberg.com/news/stories/TEBNR1KJH6V4>
- Trump Signs Legislation Ending Shutdown at Homeland Security  
• <https://blinks.bloomberg.com/news/stories/TEBQBVKJH6VC>
- Dollar Wraps Worst Month Since June as Haven Trade Unwinds (1)  
• <https://blinks.bloomberg.com/news/stories/TEBO4UKJH6V9>
- US Treasuries Draw Buyers After Selloff as Oil Surge Stalls  
• <https://blinks.bloomberg.com/news/stories/TEBNY2KIJH9K>
- Canada's Economy on Track for 1.7% Growth as Factories Recover  
• <https://blinks.bloomberg.com/news/stories/TEB6RIKJH6V9>
- Oil Holds Weekly Gain as Trump Says Iran Blockade Is Working  
• <https://blinks.bloomberg.com/news/stories/TECD42T9NJLU>
  
- Lagarde Signals ECB to Consider June Hike After Latest Hold (1)  
• <https://blinks.bloomberg.com/news/stories/TEB6RSKGZAO1>
- Lagarde Joins Powell in Rejecting Stagflation Label of 1970s  
• <https://blinks.bloomberg.com/news/stories/TEB5VFT9NJLS>
- ECB Increasingly Likely to Hike in Near Future, Muller Says  
• <https://blinks.bloomberg.com/news/stories/TECFZUT96OSM>
- Euro-Zone Growth Slows as Iran War Brings Stagflation Closer (1)  
• <https://blinks.bloomberg.com/news/stories/TEAV8XKIP3K1>
- EU Rejects US Plan to End Metals Tariff Spat and Mulls Response  
• <https://blinks.bloomberg.com/news/stories/TEB1D4KJH6V4>
- EU Eases Merger Rules to Compete With US and Chinese Giants  
• <https://blinks.bloomberg.com/news/stories/TE9GGIKJH6V6>
  
- Bank of England Holds Rates as MPC Considers Hikes Ahead (2)  
• <https://blinks.bloomberg.com/news/stories/TEB17XKK3NY8>
- UK Bonds Rally as BOE Decision Prompts Paring of Rate-Hike Bets  
• <https://blinks.bloomberg.com/news/stories/TEB32AT96OSG>
- UK House Prices Rise for Fourth Straight Month, Nationwide Says  
• <https://blinks.bloomberg.com/news/stories/TEARV0KJH6V6>
- Trump Says US Removing Scotch Tariffs After UK King's Visit (3)  
• <https://blinks.bloomberg.com/news/stories/TEBSYAT96OSH>



## RUBRICS

- Australia Home Prices Grow at Slowest Pace Since Early 2025 (1)
- <https://blinks.bloomberg.com/news/stories/TEBZ64T9NJLW>
- New Zealand Consumer Confidence Hits Three-Year Low on Iran War
- <https://blinks.bloomberg.com/news/stories/TEBUJYKIUPS9>
- New Zealand House Prices Lack Momentum as Buyers Sidelined
- <https://blinks.bloomberg.com/news/stories/TEA69ZKGZAQR>
  
- Yen Soars After Japan Intervened Following 'Final' Warning
- <https://blinks.bloomberg.com/news/stories/TEC38RT96OSG>
- Yen Rally Is Seen at Risk of Fading Without More Intervention
- <https://blinks.bloomberg.com/news/stories/TECCNSKJH6V4>
- Japan's Mimura Warns of Readiness to Intervene in Oil Market
- <https://blinks.bloomberg.com/news/stories/TEC2P7KK3NYA>
- Tokyo Inflation Cools on Childcare Support, Backing BOJ Caution
- <https://blinks.bloomberg.com/news/stories/TEBZIJKH6V7>