

DM Headlines

- Divided Fed Officials Hold Rates; Powell to Stay as Governor (2)
- <https://blinks.bloomberg.com/news/stories/TE9UB7T96OSG>
- Warsh Set to Inherit a Fed That Looks Ready to Fight Rate Cuts
- <https://blinks.bloomberg.com/news/stories/TE9TNFT9NJLW>
- Bessent Says Powell Staying On Is 'Violation' of All Fed Norms
- <https://blinks.bloomberg.com/news/stories/TE9UJ5T9NJLY>
- US Core Capital Goods Orders Jump by Most Since 2020 (4)
- <https://blinks.bloomberg.com/news/stories/TE9C26KGIFPY>
- US Housing Starts Surge to Highest Level Since December 2024 (4)
- <https://blinks.bloomberg.com/news/stories/TE9ANGKK3NY9>
- What to Watch in the US Economy's First GDP Report of 2026
- <https://blinks.bloomberg.com/news/stories/TE9TDDKK3NYE>
- America's Bond-Market Privilege Is Disappearing as US Debt Soars
- <https://blinks.bloomberg.com/news/stories/TE0UNZKJH6V5>
- Supreme Court Curbs Use of Race in Drawing Voting Districts (2)
- <https://blinks.bloomberg.com/news/stories/TE9ET8T96OSL>
- Bank of Canada Holds at 2.25%, Says Rate 'Looks Appropriate' (2)
- <https://blinks.bloomberg.com/news/stories/TE9DUQKIP3MG>
- Trump Blockade, Macklem Comments Cause Canada Bonds to Tumble
- <https://blinks.bloomberg.com/news/stories/TE9LTLKK3NY8>
- Oil Hits Wartime High on Report US Eyeing Iran Military Options
- <https://blinks.bloomberg.com/news/stories/TEA10HKIUPTM>

- ECB to Hold as It Bides Time on Iran Response: Decision Guide
- <https://blinks.bloomberg.com/news/stories/TE7363KIUPSN>
- Von der Leyen Warns Iran War May Damage Europe for Years
- <https://blinks.bloomberg.com/news/stories/TE8U7XT9NJLW>
- Euro Area Sentiment Falls as Confidence Weakens Across Sectors
- <https://blinks.bloomberg.com/news/stories/TE9252KK3NY8>
- German Inflation Up Less Than Expected as ECB Mulls War Response
- <https://blinks.bloomberg.com/news/stories/TE8V7DKIP3J2>
- French Economy Unexpectedly Failed to Grow as Iran Shock Hit (1)
- <https://blinks.bloomberg.com/news/stories/TEAKX0KGIFZV>
- Macron Moves to Name Top Ally Moulin to Lead Bank of France
- <https://blinks.bloomberg.com/news/stories/TCPCHVKK3NY8>
- Spanish Inflation Unexpectedly Quickens Further Beyond 2% (2)
- <https://blinks.bloomberg.com/news/stories/TE90J2KGIFRS>



RUBRICS

- BOE Set to Hold Off Immediate Action on Rates: Decision Guide
- <https://blinks.bloomberg.com/news/stories/TE8RYYT96OSK>
- Labour Set to Lose 1,850 Seats in Local Vote Imperiling Starmer
- <https://blinks.bloomberg.com/news/stories/TE9FQDKGCTMI>
- Burnham Urges New Direction After May Vote Labour's Set to Lose
- <https://blinks.bloomberg.com/news/stories/TE9EPKKIJHAE>
- Farage Accused of Breaking Rules Over £5 Million Donation
- <https://blinks.bloomberg.com/news/stories/TE98EKKIJHE6>

- New Zealand Firms Turn Pessimistic as Costs Rise, Demand Wobbles
- <https://blinks.bloomberg.com/news/stories/TEA8K9KGZAJ6>
- RBNZ to Disclose Policy Committee Votes in Transparency Push (1)
- <https://blinks.bloomberg.com/news/stories/TEA48JKGZAJZ>

- Japan's Factory Output Falls as Iran War Clouds Demand Outlook
- <https://blinks.bloomberg.com/news/stories/TEA5ZDKJH6VE>
- Yen Slides Past 160 Per Dollar to Weakest Level Since 2024
- <https://blinks.bloomberg.com/news/stories/TEA769KJH6V5>