

DM Headlines

- Warsh Confirmation Set to Advance as GOP Holdout Backs Vote (1)
- <https://blinks.bloomberg.com/news/stories/TE3UGXT96OSG>
- DOJ Drops Powell Probe, Smoothing Path for Warsh to Lead Fed
- <https://blinks.bloomberg.com/news/stories/TE05H6T9NJLZ>
- US Consumer Sentiment Falls to Record Low on Inflation (2)
- <https://blinks.bloomberg.com/news/stories/TE055QKJH6V5>
- Bond Traders Eye Packed Week of Rate Decisions for Sell Signals
- <https://blinks.bloomberg.com/news/stories/TDZ8WJT9NJLU>
- Budget Airlines Ask White House for \$2.5 Billion Relief Plan (2)
- <https://blinks.bloomberg.com/news/stories/TE52Q7T96OSG>
- Bessent Casts Potential New Swap Lines as Boost to Dollar's Role
- <https://blinks.bloomberg.com/news/stories/TE09REKJH6V6>
- Iran Suggests Interim Deal to US to Reopen Hormuz, Axios Says
- <https://blinks.bloomberg.com/news/stories/TE4X7NKGZAJQ>
- Canadian Consumer Spending Rises for Third Straight Month (1)
- <https://blinks.bloomberg.com/news/stories/TE00MLKGCTFT>

- One by One, Europe's Safest Government Bonds Fall From Grace
- <https://blinks.bloomberg.com/news/stories/TDUAASKJH6V7>
- EU Chief Warns Leaders Bloc Will Lose Way by Following Trump (1)
- <https://blinks.bloomberg.com/news/stories/TDZTT1T9NJLX>
- Euro Zone Price Spike Seen Surging Higher in Second Month of War
- <https://blinks.bloomberg.com/news/stories/TDZLI4KJH6V4>
- US, EU Reach Critical Minerals Deal to Weaken China's Grip
- <https://blinks.bloomberg.com/news/stories/TE050UT96OSM>
- German Business Outlook at Worst Since 2023 on Iran War Hit (1)
- <https://blinks.bloomberg.com/news/stories/TDZPPKIJHC4>
- Merz and Macron Seek Face-Saving Resolution on Jet Program
- <https://blinks.bloomberg.com/news/stories/TDZNB6T9NJLS>
- Macron Says Would Be 'Silly' Not to Roll Over EU Covid-Era Debt
- <https://blinks.bloomberg.com/news/stories/TE1WNNT9NJLT>
- Sanchez Brushes Off Report US May Suspend Spain From NATO
- <https://blinks.bloomberg.com/news/stories/TDZLUYKJH6V6>
- Belgium Cut by S&P in Second Judgment on Worst Euro-Zone Deficit
- <https://blinks.bloomberg.com/news/stories/TDY8MKT96OSG>



RUBRICS

- BOE Set to Stress Test Longer Energy Shock While Holding Rates
 - <https://blinks.bloomberg.com/news/stories/TDWFPIKJH6V7>
- Bank of England Surveys Suggest Energy Shock Isn't Fueling Wages
 - <https://blinks.bloomberg.com/news/stories/TDZPI8KJH6VA>
- London's Housebuilding Crisis Weighs on Labour's Election Pitch
 - <https://blinks.bloomberg.com/news/stories/TDJCB6T96OSG>
- A British King Tries to Stop Another Historic Break With America
 - <https://blinks.bloomberg.com/news/stories/TDR9TPT9NJLS>
- Starmer Stays Defiant as Mandelson Saga Continues to Swirl (1)
 - <https://blinks.bloomberg.com/news/stories/TE3JISKK3NY8>
- Labour's Lowest Ebb in Century in Wales Poses Peril for Starmer
 - <https://blinks.bloomberg.com/news/stories/TE37CIKGCTL1>

- BOJ Seen Holding Rates in Messaging Risk for Ueda as Yen Teeters
 - <https://blinks.bloomberg.com/news/stories/TDXMC0KJH6V5>
- Japanese Public Wants Energy-Saving Steps as Takaichi Holds Back
 - <https://blinks.bloomberg.com/news/stories/TD26P6KJH6V7>