

DM Headlines

- US Business Activity Expands While Prices Rise Most Since 2022
- <https://blinks.bloomberg.com/news/stories/TDY8SNNQ9PMR>
- US Jobless Claims Edge Up to 214,000 as Layoffs Stay Limited (1)
- <https://blinks.bloomberg.com/news/stories/TDY5HWKIJHA7>
- Warsh's Vision for Fed Chair Is More Insular Than Powell's
- <https://blinks.bloomberg.com/news/stories/TDYKOIKIP3JI>
- Shale Bosses See 'Chaos' From Iran War in Anonymous Fed Survey
- <https://blinks.bloomberg.com/news/stories/TDYAGSKJH6VL>
- Carney Says Booze Bans Can Be Resolved 'Quickly' if US Acts (1)
- <https://blinks.bloomberg.com/news/stories/TDYSX3KK3NYG>

- ECB to Hike in June Before Reversing Course in 2027, Poll Shows
- <https://blinks.bloomberg.com/news/stories/TDW5BUKIUQ16>
- ECB's Nagel Says Trump's Fed Attacks Caused Flight to Safety
- <https://blinks.bloomberg.com/news/stories/TDYBZLKIJI9>
- EU Warns Trade Deal With US at Risk Over Effort to Strengthen It
- <https://blinks.bloomberg.com/news/stories/TDLLOLCT96OTF>
- EU Finalizes Deal to Pay Out €90 Billion Loan to Ukraine (1)
- <https://blinks.bloomberg.com/news/stories/TDY8J4KJH6V6>
- Euro-Zone Economy Strained as War Impact Ripples Across Globe
- <https://blinks.bloomberg.com/news/stories/TDWJGWKJH6V8>
- German Business Activity Unexpectedly Shrinks as Services Plunge
- <https://blinks.bloomberg.com/news/stories/TDXSFYKGTGE>
- French Business Activity Sinks to 14-Month Low on Services (1)
- <https://blinks.bloomberg.com/news/stories/TDXS0XKIUPW4>
- Italian Premier Meloni Says EU Energy Proposals Aren't Enough
- <https://blinks.bloomberg.com/news/stories/TDYGL6KIJDHN>
- SNB Move Below Zero Bigger Step Than Normal Cut: Schlegel to NZZ
- <https://blinks.bloomberg.com/news/stories/TDYG07KGCTLD>

- UK Retail Sales Rebound as Drivers Stock Up on Motor Fuel
- <https://blinks.bloomberg.com/news/stories/TDXSQQT96OSG>
- UK Growth Rebounds as Firms Build Up Stocks, Surprise PMI Shows
- <https://blinks.bloomberg.com/news/stories/TDXU7NNQ9PMW>
- UK Consumer Sentiment Falls to Lowest Since 2023, GfK Says
- <https://blinks.bloomberg.com/news/stories/TDXSLBKJH6VD>
- Reeves Reaps More Than £30 Billion From Higher UK Wealth Taxes
- <https://blinks.bloomberg.com/news/stories/TDXRMPKJH6VM>



RUBRICS

- Australia Debt Office Urged to Boost Staffing, Lower Cash Buffer
• <https://blinks.bloomberg.com/news/stories/TDZBMLT9NJLU>
- Japan's Inflation Picks Up as Oil Clouds Outlook Ahead of BOJ
• <https://blinks.bloomberg.com/news/stories/TDZ5IUKJH6V4>
- Japan, Australia to Tighten Ties With Economic Deal, Kyodo Says
• <https://blinks.bloomberg.com/news/stories/TDY8B6KJH6V6>
- Japan's Katayama Stresses Constant Close Contact With US on Yen
• <https://blinks.bloomberg.com/news/stories/TDY25DKJH6V6>