

## DM Headlines

- US Industrial Production Fell in March in Broad Decline (2)
- <https://blinks.bloomberg.com/news/stories/TDL9GVKIP3OP>
- US Jobless Claims Fall to 207,000, Signaling Low Layoffs (3)
- <https://blinks.bloomberg.com/news/stories/TDL7FVKK3NYB>
- Fed's Williams Says It's Not Time to Give Guidance on Rates (1)
- <https://blinks.bloomberg.com/news/stories/TDLBKHT9NJM5>
- US Factory Output Rebound in First Quarter Extended Beyond AI
- <https://blinks.bloomberg.com/news/stories/TDLBAXKGZAKD>
- US Trade Representative to Travel to Mexico for USMCA Talks
- <https://blinks.bloomberg.com/news/stories/TDK49RT96OTH>
- Trump Turns From Iran to Economy as GOP Faces Midterm Stress (1)
- <https://blinks.bloomberg.com/news/stories/TDLN78KK3NYG>
- Canadian Home Prices Fall 16th Straight Month on Higher Rates
- <https://blinks.bloomberg.com/news/stories/TDJESJKK3NY8>
- Canada Presses for Wider Trade Agreement in Talks With US
- <https://blinks.bloomberg.com/news/stories/TDLJZET96OSJ>
- Oil Drops as War Nears 50-Day Mark and Trump Strikes Upbeat Tone
- <https://blinks.bloomberg.com/news/stories/TDMIF9T9NJLS>
  
- Europe Looks to Contain Trump's Fury as It Hosts Hormuz Summit
- <https://blinks.bloomberg.com/news/stories/TDLMRFKJH6VZ>
- ECB Officials Saw Need to Keep Options Open, Act If Needed (1)
- <https://blinks.bloomberg.com/news/stories/TDL6ADKGZAM7>
- ECB to Hike Rates in June as 2026 Inflation Jumps, Survey Shows
- <https://blinks.bloomberg.com/news/stories/TDKTGEKK3NYC>
- ECB's Schnabel Says It's Good Time to Discuss Euro Bonds Again
- <https://blinks.bloomberg.com/news/stories/TDLB46KIP3ML>
- Merz Pledges That Germany's Debt Load Won't Increase Further (1)
- <https://blinks.bloomberg.com/news/stories/TDL9IHT96OSU>
- German Plans for Gas Power Face New Hurdles Over Renewables (1)
- <https://blinks.bloomberg.com/news/stories/TDLB4JT96OSI>
- China Lobbies Spain to Sink EU Plans to Boost Its Companies
- <https://blinks.bloomberg.com/news/stories/TDKTE7KK3NYA>
- China Steps Up Outreach to Italy During Trump's Rift With Meloni
- <https://blinks.bloomberg.com/news/stories/TDM3HPKJH6VW>
  
- UK's Starmer Faces Calls to Quit Over Mandelson Vetting (3)
- <https://blinks.bloomberg.com/news/stories/TDLLJUT96OSG>
- UK Prepares for Food Shortages Caused by Iran War CO2 Crunch
- <https://blinks.bloomberg.com/news/stories/TDKRFDT96OSG>
- UK Government Looks at Delinking Gas and Electricity Prices (1)
- <https://blinks.bloomberg.com/news/stories/TDLQN1KK3NYE>
- Bank of England to Add AI Risks Into Stress Tests, Lawmakers Say
- <https://blinks.bloomberg.com/news/stories/TDL8VXT96OSG>



## RUBRICS

- Australia's Housing Crisis Set to Worsen on Iran War Fallout
- <https://blinks.bloomberg.com/news/stories/TD7ID7KJH6V6>
- Australia's Treasurer Flags War-Led Inflation Risk Before Budget
- <https://blinks.bloomberg.com/news/stories/TDM0WKKK3NYZ>
  
- Ueda Cites Two-Sided Risks as He Avoids Clear Hint on Rate Move
- <https://blinks.bloomberg.com/news/stories/TDM4OUKK3O2E>