

## DM Headlines

- G-7 Says Ready to Take Measures For Energy Market Stability
- <https://blinks.bloomberg.com/news/stories/TCPU1JT96OSK>
- Powell Says Longer-Term Inflation Expectations Remain in Check
- <https://blinks.bloomberg.com/news/stories/TCPYYKT96OSN>
- Fed's Williams Says Policy Well Positioned Amid Supply Shock (1)
- <https://blinks.bloomberg.com/news/stories/TCQF55KK3NY8>
- Dollar Wraps Up Best Month Since 2022 Amid War in Middle East
- <https://blinks.bloomberg.com/news/stories/TCQ4YFKK3NYB>
- US Bonds Rally as Traders Bet on Fed Rate Cut in About-Face (1)
- <https://blinks.bloomberg.com/news/stories/TCQ77RT96OST>
- Chinese Cars Can't Cross From Canada to US, Trump's Envoy Says
- <https://blinks.bloomberg.com/news/stories/TCQ4OIKK3NYE>
- Canada's Far North Poised for Economic Turnaround, Premier Says
- <https://blinks.bloomberg.com/news/stories/TCIZIYKJH6V6>
- Oil Swings After Report Trump May End War Without Hormuz Opening
- <https://blinks.bloomberg.com/news/stories/TCQSGUKIP3JK>
- Gold Rises on Fed Comments, Report of Trump Weighing War Exit
- <https://blinks.bloomberg.com/news/stories/TCQQDMKGZAJQ>
  
- Euro Poised for Worst Quarter Since 2024 as Oil Shock Bites (1)
- <https://blinks.bloomberg.com/news/stories/TCPK4LKGZAJB>
- European Consumers' Inflation Expectations Surge on Iran War
- <https://blinks.bloomberg.com/news/stories/TCOFT0KK3NYI>
- German Inflation Surges to Highest in More Than Year on Iran War
- <https://blinks.bloomberg.com/news/stories/TCPFNIGIFSY>
- France Broadens Energy Aid to Additional 700,000 Households
- <https://blinks.bloomberg.com/news/stories/TCPDT2KK3NY9>
  
- UK 4Q Final GDP Rises 0.1% Q/q; Prelim 0.1%
- <https://blinks.bloomberg.com/news/stories/TCR20WGQOFSW>
- UK House Prices Post Fastest Rise in 15 Months, Nationwide Says
- <https://blinks.bloomberg.com/news/stories/TCPQNWT96OSI>
- Higher Prices Are Coming for British Shoppers, Retail Lobby Says
- <https://blinks.bloomberg.com/news/stories/TCPKZKKK3NYA>
- UK Food Exports to US Slumped After Trump Imposed Trade Tariffs
- <https://blinks.bloomberg.com/news/stories/TCPJYHT96OSH>
- Britons Enter Iran Energy Shock With High Savings Buffer
- <https://blinks.bloomberg.com/news/stories/TCPGWDKJH6V4>
- UK Mortgage Approvals Rose Before War Triggered Rates Surge (1)
- <https://blinks.bloomberg.com/news/stories/TCPEYTKJH6V6>



## RUBRICS

- RBA Says Not Possible to Predict Cash Rate Path With Confidence
  - <https://blinks.bloomberg.com/news/stories/TCP381KK3NY9>
- Australia's Fuel Tax Cut Will Take Time to Be Felt by Consumers
  - <https://blinks.bloomberg.com/news/stories/TCQJDBKJH6V5>
- Australia Launches Gas Tax Review as War Fuels LNG Windfall (2)
  - <https://blinks.bloomberg.com/news/stories/TCQY6TKGZAMZ>
- New Zealand Business Sentiment Hits Lowest Since 2024 Recession
  - <https://blinks.bloomberg.com/news/stories/TCQL9QKGZAJ5>
  
- Tokyo Inflation Cools for Now as BOJ Monitors Mideast Impact
  - <https://blinks.bloomberg.com/news/stories/TCQL9KT9NJLV>
- Japan's Two-Year Bond Auction Draws Demand on Elevated Yields
  - <https://blinks.bloomberg.com/news/stories/TCQVJTKK3NY8>