



## DM Headlines

- US Forms 15-Point Plan to End Iran War as Trump Pushes Talks (2)  
• <https://blinks.bloomberg.com/news/stories/TCFVP9T96OSI>
- Iran Says Non-Hostile Ships Can Cross Hormuz on Its Terms (1)  
• <https://blinks.bloomberg.com/news/stories/TCF5PHKIUPW1>
- War Knocks Global Economy With Dual Shock to Growth and Prices  
• <https://blinks.bloomberg.com/news/stories/TCCR8WKK3NY8>
- US Business Activity Growth Cools as Prices Rise on Iran War (1)  
• <https://blinks.bloomberg.com/news/stories/TCEOZVKGZAQI>
- Bessent's Longshot Deficit Goal Undercut by War and Tariff News  
• <https://blinks.bloomberg.com/news/stories/TC1T62KK3NY8>
- Fed's Barr Says Rates May Need to Hold Steady for 'Some Time'  
• <https://blinks.bloomberg.com/news/stories/TCFA9ET9NJLU>
- Canada Pushes Shipping More Gas for Gulf Coast LNG Exports (1)  
• <https://blinks.bloomberg.com/news/stories/TCEZIYT96OSG>
- Oil Declines as US Ramps Up Diplomatic Push to End War With Iran  
• <https://blinks.bloomberg.com/news/stories/TCFTPKKIUPS7>
  
- Euro-Zone PMI Falls to 10-Month Low in Stagflation Warning (1)  
• <https://blinks.bloomberg.com/news/stories/TCED2AKIJH94>
- German Private-Sector Activity Drops as Iran War Fuels Inflation  
• <https://blinks.bloomberg.com/news/stories/TCEAAMKIUPV8>
- ECB to Start Fresh Checks on Banks' Exposure to Private Credit  
• <https://blinks.bloomberg.com/news/stories/TCCDRBKK3NY8>
- French Inflation to Accelerate to 2% Next Month, Insee Says  
• <https://blinks.bloomberg.com/news/stories/TCCVBOT96OSP>
- Gold Windfall Lets France Avoid Europe's Central-Bank Losses  
• <https://blinks.bloomberg.com/news/stories/TCCS2VKK3NY8>
- Austrian Central Bank Sees Slower 2026 Growth, Faster Inflation  
• <https://blinks.bloomberg.com/news/stories/TCE8B5KGCTG5>
- Meloni Demands Minister Exit in Growing Post-Referendum Turmoil  
• <https://blinks.bloomberg.com/news/stories/TCF3WLKK3NY8>
- Ireland Issues Fuel Support Package to Ease Iran War Impact (1)  
• <https://blinks.bloomberg.com/news/stories/TCESOWT9NJLT>
- Danish Premier's Party Wins Vote as Tough Government Talks Await  
• <https://blinks.bloomberg.com/news/stories/TCFGQMT9NJLU>
  
- UK Factories See Biggest Jump in Cost Pressures Since 1992  
• <https://blinks.bloomberg.com/news/stories/TCED5UT9NJLS>
- UK's Reeves Planning for 'Every Eventuality' on Iran War Impact  
• <https://blinks.bloomberg.com/news/stories/TCEMNAT9NJLT>
- UK-Swiss Trade Agreement Hinges on Market Access, Data and IP  
• <https://blinks.bloomberg.com/news/stories/TCEGFLT96OST>
- BOE's Pill Warns Against Failing to React to Price Surge (1)  
• <https://blinks.bloomberg.com/news/stories/TCEPZDKJH6V5>



## RUBRICS

- Australian Inflation Was Elevated Even Before Iran Oil Shock (1)  
<https://blinks.bloomberg.com/news/stories/TCFIWZT9NJLU>
- Australia Fuel Crunch Expands to Hundreds of Gas Stations (1)  
<https://blinks.bloomberg.com/news/stories/TCFORKKJH6V4>
- New Zealand Finance Minister Rejects Broad Fuel Price Relief  
<https://blinks.bloomberg.com/news/stories/TCFJBCKGZAP2>
- RBNZ's Conway Sees Economic Slack Shaping Response to Oil Shock  
<https://blinks.bloomberg.com/news/stories/TCFEAAKJH6V4>