

DM Headlines

- Bond Market's Big 2026 Fed Bet Flipped on Its Head by Oil Surge
- <https://blinks.bloomberg.com/news/stories/TC5V5PT96OSJ>
- Global Bond Yields Climb as Iran War Upends Rate Expectations
- <https://blinks.bloomberg.com/news/stories/TCC6BST96OSI>
- Fed's Powell Lauds Volcker Record in Face of Political Pressure
- <https://blinks.bloomberg.com/news/stories/TC7RZMKK3NYD>
- Traders Turn Positive on US Dollar for First Time This Year (1)
- <https://blinks.bloomberg.com/news/stories/TC7QWBT96OSL>
- Fannie, Freddie Place Large Bids for Mortgage-Backed Securities
- <https://blinks.bloomberg.com/news/stories/TC7OX5KK3NY9>
- Fed's Waller Cautious on Oil, May Advocate Rate Cuts Later (1)
- <https://blinks.bloomberg.com/news/stories/TC77TKT96OSH>
- Bowman Still Projecting Three Interest-Rate Cuts Before Year-End
- <https://blinks.bloomberg.com/news/stories/TC76C7KJH6V5>
- Canadian Consumer Spending Rose Ahead of Oil Price Shock (1)
- <https://blinks.bloomberg.com/news/stories/TC7A2KT96OSG>
- Markets Raise Bets on Bank of Canada Hikes as Oil Fears Mount
- <https://blinks.bloomberg.com/news/stories/TC7GV1KK3NYF>
- Oil Pushes Higher as Clock Ticks on Trump's Hormuz Ultimatum
- <https://blinks.bloomberg.com/news/stories/TCCAkrkgzaoz>
- Gold Wipes Out Year's Gains as Iran War Deepens Inflation Fears
- <https://blinks.bloomberg.com/news/stories/TCC8E1T96OSI>

- European Gas Resumes Gains as US and Iran Trade Hormuz Threats
- <https://blinks.bloomberg.com/news/stories/TCCAj3KJH6V5>
- Merz's Party Secures German Election Win in Socialist Haven (2)
- <https://blinks.bloomberg.com/news/stories/TCC63DT96OSJ>
- France's Far Right Misses Key Targets in Municipal Elections
- <https://blinks.bloomberg.com/news/stories/TC7974T96OSG>
- Spain Announces €5 Billion Aid Plan to Curb Iran War Impact (1)
- <https://blinks.bloomberg.com/news/stories/TC78QYT96OSG>
- Danes Confront a Dangerous New World in Election Shaped by Trump
- <https://blinks.bloomberg.com/news/stories/TCAGS4KGCTFP>



RUBRICS

- Starmer to Chair Crisis Meeting as Trump's Iran Deadline Looms
 - <https://blinks.bloomberg.com/news/stories/TCBB9AKK3NY8>
- UK Is the Center of Inflation Angst as Yields Spike to 2008 High
 - <https://blinks.bloomberg.com/news/stories/TC73BEKK3NYC>
- BOE's Messaging Is Under Fire as Hawkish Pivot Fuels Bond Rout
 - <https://blinks.bloomberg.com/news/stories/TC5TJ2KGIFQQ>
- Key UK Yield Hits Highest Level Since 2008 as Oil Prices Climb
 - <https://blinks.bloomberg.com/news/stories/TBZKCAKK3NYC>
- Retailers Push UK to Join US and EU Ending Shein Parcel Loophole
 - <https://blinks.bloomberg.com/news/stories/TBP1XHKJH6V6>
- Battered Starmer Sees No End to Pain Amid War, Inflation, Mutiny
 - <https://blinks.bloomberg.com/news/stories/TC5JQZT96OSL>
- Reeves to Lose £3 Billion of Fiscal Buffer Amid Gilts Selloff
 - <https://blinks.bloomberg.com/news/stories/TC786XT96OSG>

- Australian Regulators Stress Vigilance as Global Risks Intensify
 - <https://blinks.bloomberg.com/news/stories/TCC99BKJH6V5>
- New Zealand Yields Hit Highest Since 2024 on Outlook Cut, Oil
 - <https://blinks.bloomberg.com/news/stories/TCBNB5T96OSK>

- Japan Tries to Head Off Toilet Paper Panic Amid Iran War Fears
 - <https://blinks.bloomberg.com/news/stories/TCBSS5T96OSG>
- Japan's FX Head Says Government Can Take Steps On All Fronts (2)
 - <https://blinks.bloomberg.com/news/stories/TCBYBVKK3NY8>
- Japan Bond Yields Near Multi-Decade Highs as War Fuels Inflation
 - <https://blinks.bloomberg.com/news/stories/TCBRRLLK3NY9>