

## DM Headlines

- US Unexpectedly Sheds 92,000 Jobs, Unemployment Rate Rises (2)
- <https://blinks.bloomberg.com/news/stories/TBHCL2KK3NY8>
- US Retail Sales Fell in January on Fewer Vehicle Purchases (3)
- <https://blinks.bloomberg.com/news/stories/TBHDR4KJH6V8>
- US Inflation Gauges Likely Diverged Before Iran War: Eco Week
- <https://blinks.bloomberg.com/news/stories/TBKVARKJH6V7>
- Global Bond Selloff Deepens as Oil Jump Stokes Stagflation Fear
- <https://blinks.bloomberg.com/news/stories/TBMA0MKJH6V7>
- Oil Surges Above \$100 as Iran War Chokes Off Supply
- <https://blinks.bloomberg.com/news/stories/TBMAW2KGIFQ3>
- Gold Slumps as Oil Surge Stokes Fears of Higher Interest Rates
- <https://blinks.bloomberg.com/news/stories/TBM4U6T9NJLU>
  
- Traders Boost ECB Rate Bets, Fully Price Two ECB Hikes This Year
- <https://blinks.bloomberg.com/news/stories/TBMEH2KIUPZU>
- ECB Must Be 'Vigilant' to Upside Price Risks, Schnabel Says (1)
- <https://blinks.bloomberg.com/news/stories/TBHPYFT96OSG>
- European Gas Prices Surge 30% as Middle East War Roils Markets
- <https://blinks.bloomberg.com/news/stories/TBMBTMT9NJLY>
- German Industrial Production Unexpectedly Drops, Orders Plummet
- <https://blinks.bloomberg.com/news/stories/TBH5X6T96OSI>
- Merz Fails Election Test as Greens Win German State Vote (1)
- <https://blinks.bloomberg.com/news/stories/TBM80RKJH6V4>
  
- UK Jobs Market Became Less Gloomy Last Month, Recruiters Say
- <https://blinks.bloomberg.com/news/stories/TBGXFFKK3NY9>
- UK Bonds Head for Worst Selloff Since 2022 on Iran War (1)
- <https://blinks.bloomberg.com/news/stories/TBHG2UKK3NY8>
- Bank of England May Be Wary of Looking Past Another Energy Shock
- <https://blinks.bloomberg.com/news/stories/TBF8P3KK3NY9>
- Starmer Pledges Support for UK Households as Oil Hits \$100 (1)
- <https://blinks.bloomberg.com/news/stories/TBLR2HT9NJLT>
  
- Japan's Real Wages Advance for First Time in 13 Months
- <https://blinks.bloomberg.com/news/stories/TBLVBWT9NJLT>
- Japan's Stagflationary Risk Rises as Yen Weakens, Oil Jumps
- <https://blinks.bloomberg.com/news/stories/TBLSJMKJH6V5>