

DM Headlines

- US Services Activity Expands Most Since 2022 as Demand Picks Up
- <https://blinks.bloomberg.com/news/stories/TBDQXTF2QVIA>
- Fed's Beige Book Shows Weaker Consumer Is Weighing on Sales (2)
- <https://blinks.bloomberg.com/news/stories/TBE3AFKK3NYH>
- US Companies Added 63,000 Jobs in February, ADP Data Show (3)
- <https://blinks.bloomberg.com/news/stories/TBDMWST9NJLS>
- Bessent Says Trump's Tariff Hike to 15% Likely This Week (1)
- <https://blinks.bloomberg.com/news/stories/TBDK76T9NJM5>
- Homeowners Stay Put 12 Years, Stifling the US Housing Market (1)
- <https://blinks.bloomberg.com/news/stories/TBDPQMKIP3QK>
- Warsh Nominated for Fed Chair, Path to Confirmation Unclear
- <https://blinks.bloomberg.com/news/stories/TBDYJYKK3NY8>
- Fed's Miran Says He Still Wants Rate Cuts Despite Iran War
- <https://blinks.bloomberg.com/news/stories/TBDL4XKJH6V4>
- Texas GOP Fight Intensifies as Democrats Eye Senate Takeover (1)
- <https://blinks.bloomberg.com/news/stories/TBDNU4T9NJLS>
- Treasury Yields Climb to Three-Week High as Inflation Fears Grow
- <https://blinks.bloomberg.com/news/stories/TBEWW0T96OSI>
- Carney Calls for Canada, Australia to Lead Middle-Power Blocs
- <https://blinks.bloomberg.com/news/stories/TBE4ACKK3NY8>
- Macklem Says Bank of Canada to Move to Central Repo Clearing
- <https://blinks.bloomberg.com/news/stories/TBDRXDGFFW8W>
- Oil Extends Jump as War Heaps Stress Onto Global Energy Markets
- <https://blinks.bloomberg.com/news/stories/TBEWWRT96OSG>

- EU Expects to Be Exempt from US Universal Tariff Boost to 15%
- <https://blinks.bloomberg.com/news/stories/TBDLC9T9NJLS>
- European Gas Pulls Back as Traders Weigh US Moves in Middle East
- <https://blinks.bloomberg.com/news/stories/TBDMPGT9NJM5>
- Putin Says Russia to Weigh Redirecting Gas Supplies Away From EU
- <https://blinks.bloomberg.com/news/stories/TBDXLFGGCTLJ>
- Euro-Zone Unemployment Unexpectedly Declines to Record Low
- <https://blinks.bloomberg.com/news/stories/TBDEJ3KIP3L4>
- Euro Could Strengthen With Bigger Global Role, ECB's Wunsch Says
- <https://blinks.bloomberg.com/news/stories/TBBCQOKK3NY8>
- ECB's Rehn Urges Cool Heads in Assessing Iran Impact on Economy
- <https://blinks.bloomberg.com/news/stories/TBDM8FKGIFXL>
- ECB's Villeroy Sees No Reason Now to Raise Interest Rates
- <https://blinks.bloomberg.com/news/stories/TBEY8SKJH6V4>



RUBRICS

- UK Budget Is Vulnerable to Stock-Market Correction, OBR Warns
- <https://blinks.bloomberg.com/news/stories/TBDA35KK3NYA>
- Bank of England to Scenario Plan an AI Shock Amid Job Loss Fears
- <https://blinks.bloomberg.com/news/stories/TB4OUOT9NJLV>
- Labour MP's Husband Arrested Over China Spying Allegations (2)
- <https://blinks.bloomberg.com/news/stories/TBDNS9KJH6V6>
- Starmer Facing Revolt on UK Immigration Reforms From 100 MPs (1)
- <https://blinks.bloomberg.com/news/stories/TBEZZCKGIFRG>
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- Australia Household Spending Rebounds as RBA Weighs Another Hike
- <https://blinks.bloomberg.com/news/stories/TBEATJT9NJLS>
- Why New Zealanders Are Moving to Australia in Drove: QuickTake
- <https://blinks.bloomberg.com/news/stories/TB3D4KT9NJLS>
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- BOJ Is Said to Keep April Hike on Table With Eyes on Iran Crisis
- <https://blinks.bloomberg.com/news/stories/TBEUIOKK3NYA>
- Japan Labor Unions' Pay Demands Show Firm Momentum Ahead of BOJ
- <https://blinks.bloomberg.com/news/stories/TBEMG9T96OSH>
- Japan's 30-Year Bond Sale Draws Solid Demand Despite Iran War
- <https://blinks.bloomberg.com/news/stories/TBEQF5T9NJLT>