

## DM Headlines

- US Retail Sales Unexpectedly Stalled to Close Holiday Season (2)
- <https://blinks.bloomberg.com/news/stories/TA8WIBKIUPXI>
- US Consumer Delinquencies Jump to Highest in Almost a Decade
- <https://blinks.bloomberg.com/news/stories/TA8YAET9NJLS>
- US Small-Business Optimism Eases on Economic Expectations
- <https://blinks.bloomberg.com/news/stories/TA7KL8T9NJLS>
- US Bonds Surge as Weak Retail Sales Boost Fed Rate-Cut Bets (4)
- <https://blinks.bloomberg.com/news/stories/TA9EBPKIP3JF>
- Trump Tariffs Face Rebuke as Johnson Fails to Block Votes (1)
- <https://blinks.bloomberg.com/news/stories/TA9Y4SKJH6V4>
- China's Years-Long Retreat From US Treasuries Flags Bigger Risks
- <https://blinks.bloomberg.com/news/stories/TA7R8IKJH6V5>
- House Votes to Restrict China's Global Ties If Taiwan Threatened
- <https://blinks.bloomberg.com/news/stories/TA9RRGKJH6V5>
- Fed's Logan Says Cooling Inflation Not Enough for More Rate Cuts
- <https://blinks.bloomberg.com/news/stories/TA92TEKJH6VB>
- Fed's Hammack Says Rates Could Be on Hold for 'Some Time' (2)
- <https://blinks.bloomberg.com/news/stories/TA99KWKIJH8R>
- US Final Benchmark Payrolls Revision Seen Subtracting 813K
- <https://blinks.bloomberg.com/news/stories/TA9CX2GFR4SG>
- EU Lawmakers Advance US Trade Deal With Fresh Conditions
- <https://blinks.bloomberg.com/news/stories/TA98CST9NJLS>
- Rate Cuts Can Offset Disinflation From Tariffs, ECB Blog Says
- <https://blinks.bloomberg.com/news/stories/TA8IXCT96OSH>
- European Parliament Backs Online and Offline Digital Euro (1)
- <https://blinks.bloomberg.com/news/stories/TA8WZIT9NJLV>
- Villeroy Exit Sparks Race for Pivotal Bank of France Chief Role
- <https://blinks.bloomberg.com/news/stories/TA7OVZT9NJM0>
- VW's Cupra Tavascan Is First China-Made EV Spared From EU Levies
- <https://blinks.bloomberg.com/news/stories/TA9S72T96OSN>
- French Wine, Spirits Exports Hit 20-Year Low on Trade Wars (1)
- <https://blinks.bloomberg.com/news/stories/TA8NYDKJH6V8>
- Finland's Stubb Sees US Seeking Transatlantic Reset in Munich
- <https://blinks.bloomberg.com/news/stories/TA8FX3KGCTG3>
- Norway's Surprise Inflation Jump Cuts Chances of More Easing (2)
- <https://blinks.bloomberg.com/news/stories/TA8L6IT9NJLS>
- UK Fintech Funding Fell 21% Last Year, Hitting Lowest Since 2020
- <https://blinks.bloomberg.com/news/stories/TA8L0AKJH6V9>
- Labour Insiders Say Buy Rayner, Sell Streeting as Drama Ebbs (1)
- <https://blinks.bloomberg.com/news/stories/TA9KBQKJH6V5>
- RBA's Hauser Warns Inflation Is 'Too High,' Can't Let It Persist
- <https://blinks.bloomberg.com/news/stories/TA9MHKKJH6V9>
- Australia and EU Enter Final Stretch in Long-Running Trade Talks
- <https://blinks.bloomberg.com/news/stories/TA9NEYKJH6V5>