

DM Headlines

- Fed Reveals Surprise Shift as Several Officials Ponder Hike (1)
- <https://blinks.bloomberg.com/news/stories/TAODDBKK3NY8>
- US Core Capital Goods Orders Exceeded Forecast in December (1)
- <https://blinks.bloomberg.com/news/stories/TANPP7KIP3JR>
- US Industrial Production Increases by Most in Nearly a Year (2)
- <https://blinks.bloomberg.com/news/stories/TANS48KGIFSJ>
- US Housing Starts Rise to Five-Month High in Broad Increase (4)
- <https://blinks.bloomberg.com/news/stories/TANTC4KK3NY9>
- Unprecedented 'Jobless Boom' Tests Limits of US GDP Expansion
- <https://blinks.bloomberg.com/news/stories/TANIK6KIUPWV>
- Hasset Attacks NY Fed for Study on Tariffs Hurting US Companies
- <https://blinks.bloomberg.com/news/stories/TANQG5KK3NYA>
- Foreigners Rebuff 'Sell America' and Buy a Net \$1.6 Trillion (1)
- <https://blinks.bloomberg.com/news/stories/TAOD6PKK3NYK>
- Canada Home Prices Slide Again as Snowstorm Chills Buying (1)
- <https://blinks.bloomberg.com/news/stories/TANPDOT9NJM5>

- Early Lagarde Exit Set to Narrow Field in Race to Lead ECB (1)
- <https://blinks.bloomberg.com/news/stories/TANNXHT9NJLS>
- ECB Is Putting Independence at Risk With Lagarde Exit Maneuvers
- <https://blinks.bloomberg.com/news/stories/TANNANKK3NY8>
- Merz Rejects German Nukes But Backs Pact With France and UK
- <https://blinks.bloomberg.com/news/stories/TANEEKKK3NYB>
- Spain and India Agree to Expand Economic and Tech Partnership
- <https://blinks.bloomberg.com/news/stories/TALPFBKJH6V8>

- Starmer Seeks New Money to Accelerate Defense Spending Uplift
- <https://blinks.bloomberg.com/news/stories/TANBABKK3NY8>
- UK Budget 'Headroom' Has Become a Harmful Obsession, IFS Warns
- <https://blinks.bloomberg.com/news/stories/TANSIIT96OSH>
- Inner London House Prices Drop Most Since Financial Crisis (2)
- <https://blinks.bloomberg.com/news/stories/TANKORKK3NYB>
- UK Residential Land Prices May Have Bottomed, Knight Frank Says
- <https://blinks.bloomberg.com/news/stories/TANI2KT96OSG>



RUBRICS

- Australia Unemployment Stays Low, Backing Hawkish RBA Stance (2)
- <https://blinks.bloomberg.com/news/stories/TAOKVCT96OSH>
- Australia's High Fiscal Spending 'Unsustainable,' Report Shows
- <https://blinks.bloomberg.com/news/stories/TAODLEKK3NYA>
- RBNZ Faces 'Anathema' of Growing Economy, Slowing Inflation (1)
- <https://blinks.bloomberg.com/news/stories/TAOO6AKGIFQO>

- Takaichi's First BOJ Member Picks May Hint at Desired Rate Path
- <https://blinks.bloomberg.com/news/stories/TABNT8T96OSG>
- Record Rise by Japan's Machine Orders Points to Solid Investment
- <https://blinks.bloomberg.com/news/stories/TAOLBYT96OSG>
- Japan Super-Long Yields Drop After Auction in Sign of Confidence
- <https://blinks.bloomberg.com/news/stories/TAOYNRKK3NYM>