



DM Headlines

- US Adds 130,000 Jobs and Unemployment Falls After Tepid 2025 (4)
- <https://blinks.bloomberg.com/news/stories/TAAUTPKIJHCQ>
- Fed's Path to More Rate Cuts Challenged by Employment Surprise
- <https://blinks.bloomberg.com/news/stories/TAATV7KJH6V7>
- Trump Privately Weighs Quitting USMCA Trade Pact He Negotiated
- <https://blinks.bloomberg.com/news/stories/T9W7WHT96OSJ>
- CBO Boosts US Deficit Call by \$1.4 Trillion on Trump Policies
- <https://blinks.bloomberg.com/news/stories/TA7FJQT9NJLV>
- Fed's Schmid Says Restrictive Rates Needed to Cool Inflation
- <https://blinks.bloomberg.com/news/stories/TAARZIT96OSP>
- Trump Rebuked Over Canada Tariffs as Midterm Anxieties Grow
- <https://blinks.bloomberg.com/news/stories/TABOUGKJH6V4>
- Bank of Canada Blames US Policy for 'Resurgence in Uncertainty'
- <https://blinks.bloomberg.com/news/stories/TAARYAKK3NY8>
- EU Industry Presses Leaders on Energy Prices, Competition (1)
- <https://blinks.bloomberg.com/news/stories/TAAW54T96OSG>
- Euro-Zone Wage Growth Set to Pick Up in Second Half, ECB Says
- <https://blinks.bloomberg.com/news/stories/TA95DHKJH6V5>
- Gas-Hungry Europe to Get Rare LNG Shipment Reloaded From China
- <https://blinks.bloomberg.com/news/stories/TAC2KYKJH6V8>
- Bundesbank Chief Nagel Calls for Joint EU Debt, Politico Reports
- <https://blinks.bloomberg.com/news/stories/TAANX2T96OSG>
- Macron on Collision Course With Germany Over 'Buy European'
- <https://blinks.bloomberg.com/news/stories/TAAYIBT96OSM>
- France Gets Record €135b of Orders for Its 30Y Bond Offering
- <https://blinks.bloomberg.com/news/stories/TAAKMJKGIFPS>
- Le Pen's Fate in 2027 Race Hinges on July Election Ban Ruling
- <https://blinks.bloomberg.com/news/stories/TAB1FWKK3NYC>
- UK Growth Disappoints at End of Year as Services Stagnate (1)
- <https://blinks.bloomberg.com/news/stories/TAC3P1T9NJLX>
- London's House Price Slump to Bottom Out, RICS Survey Says
- <https://blinks.bloomberg.com/news/stories/TAAYZMT96OSL>
- Reeves Urges Against EU Barriers in Swipe at Made-in-Europe Plan
- <https://blinks.bloomberg.com/news/stories/TAB2UBKGZAOI>
- Starmer Risks a Migration Backlash, This Time From the Left (1)
- <https://blinks.bloomberg.com/news/stories/TAC219KIJHAT>



RUBRICS

- Australia Will Hike Again If Inflation Entrenches, Bullock Warns
- <https://blinks.bloomberg.com/news/stories/TABYCZKK3NYB>
- Australia Inflation Expectations Rise to Highest Since June 2025
- <https://blinks.bloomberg.com/news/stories/TABK6EGQD79C>

- Japanese Assets Rise as Takaichi Win Eases Fiscal Concerns
- <https://blinks.bloomberg.com/news/stories/TABU4JKJH6V6>
- Hedge Funds Flip to Bullish on Yen as Japan Watches Currency (2)
- <https://blinks.bloomberg.com/news/stories/TAC3GPKJH6V4>
- US, Japan Zero In on Energy and Chips for \$550 Billion Fund
- <https://blinks.bloomberg.com/news/stories/TABQD9T9NJLS>
- Japan Insurer Scandals Deepen as Dai-ichi Reveals Misconduct
- <https://blinks.bloomberg.com/news/stories/TABMIMT9NJLS>