



DM Headlines

- US Consumer Sentiment Unexpectedly Rises to a Six-Month High (1)
- <https://blinks.bloomberg.com/news/stories/TA1LPMKK3NYP>
- Warsh's Cryptic Call for Fed-Treasury Accord Rattles Bond Market
- <https://blinks.bloomberg.com/news/stories/T9V175KJH6V5>
- Bessent Suggests Warsh Nomination Hearings Alongside DOJ Probe
- <https://blinks.bloomberg.com/news/stories/TA5GXHKJH6V4>
- Fed's Bostic Says 'Paramount' to Return Inflation to 2% Goal (1)
- <https://blinks.bloomberg.com/news/stories/TA1KJKKK3NY8>
- Get Ready for Double Whammy of US Jobs and Inflation: Eco Week
- <https://blinks.bloomberg.com/news/stories/TA56RIKJH6V4>
- China Urges Banks to Curb US Treasuries Exposures on Market Risk
- <https://blinks.bloomberg.com/news/stories/TA6H2EKK3NY8>
- Canada Employment Falls by 24,800 as Tariffs Hit Factory Jobs
- <https://blinks.bloomberg.com/news/stories/TA1K2PT96OSO>
- Canada Eyes Joint Venture to Build Chinese EVs for Global Export
- <https://blinks.bloomberg.com/news/stories/TA1NRPKK3NY8>
- ECB Calls for Urgent Action From EU Leaders to Unlock Growth (1)
- <https://blinks.bloomberg.com/news/stories/TA1K6JKK3NY9>
- Portugal Picks Seguro as President, Beating Far-Right Leader (1)
- <https://blinks.bloomberg.com/news/stories/TA6IKGT9NJLS>
- Starmer's UK Premiership Teeters on Brink as Key Aide Quits (1)
- <https://blinks.bloomberg.com/news/stories/TA5Y09T9NJLS>
- Pound Looks Vulnerable as UK Political Risk Makes Comeback
- <https://blinks.bloomberg.com/news/stories/TA1G93KK3NY8>
- Hedge Funds Ramp Up Bearish Pound Option Bets on Starmer and BOE
- <https://blinks.bloomberg.com/news/stories/TA2C80T9NJLU>
- UK Jobs Market Is Moving Past the Worst, Recruiters Say
- <https://blinks.bloomberg.com/news/stories/TA177WT96OSG>
- UK Spy Chiefs Warn Political Parties on Foreign Interference
- <https://blinks.bloomberg.com/news/stories/TA5FDST9NJLS>



RUBRICS

- Australia's Household Spending Surprisingly Declines in December
- <https://blinks.bloomberg.com/news/stories/TA5TSKT9NJLS>
- RBA Hike Spotlights Inflation Pressure Central Banks Can't Fix
- <https://blinks.bloomberg.com/news/stories/T9YOHFT96OSO>
- Australia's Opposition Coalition Slumps, Spurring Challenge Talk
- <https://blinks.bloomberg.com/news/stories/TA5SOOT9NJLS>

- Takaichi Triumphs With Japan's Biggest Post-War Election Victory
- <https://blinks.bloomberg.com/news/stories/TA5YVMT96OSH>
- Historic Win Pits Takaichi's Vision of Japan Against Bond Market
- <https://blinks.bloomberg.com/news/stories/TA617WT96OSY>
- Markets Give Takaichi Benefit of Doubt as Stocks and Yen Climb
- <https://blinks.bloomberg.com/news/stories/TA69RHKJH6V8>
- Japan's FX Chief Says Monitoring Market After Takaichi's Win
- <https://blinks.bloomberg.com/news/stories/TA613AKJH6V4>
- Japan's Real Wages Drop Extends to Full Year as Prices Advance
- <https://blinks.bloomberg.com/news/stories/TA611QT96OSG>