



## DM Headlines

- Fed Holds Rates as Window for Another Powell Cut Begins to Close
- <https://blinks.bloomberg.com/news/stories/T9LEBIT9NJLW>
- Dollar Falls Again as Debasement Fears Outweigh Bessent's Boost
- <https://blinks.bloomberg.com/news/stories/T9M1PEKGCTG9>
- Bessent Says US Hasn't Intervened in Yen, Touts Strong Dollar
- <https://blinks.bloomberg.com/news/stories/T9KYZOKJH6V7>
- Trump, Democrats Make Some Progress in Talks to Avert Shutdown
- <https://blinks.bloomberg.com/news/stories/T9M0EIKGCTFU>
- Rieder's Past Political Giving Risks Complicating Fed Chair Shot
- <https://blinks.bloomberg.com/news/stories/T9HBUHKJH6VG>
- Mamdani Pushes for Tax Hikes on Wealthy New Yorkers to Fill Gap
- <https://blinks.bloomberg.com/news/stories/T9J3VWKIJHD1>
- US, Denmark Start Talks Over Greenland Deal to Assuage Trump
- <https://blinks.bloomberg.com/news/stories/T9LFHDKJH6V9>
- Bank of Canada Holds at 2.25% as Uncertainty Binds Rate Path (2)
- <https://blinks.bloomberg.com/news/stories/T9KYOOKIUPY6>
- Gold Tops \$5,500 as Record Rally Gains Pace on Debasement Trade
- <https://blinks.bloomberg.com/news/stories/T9M35MT9NJLT>
- China's Metals Mania Sends Copper Soaring to an All-Time High
- <https://blinks.bloomberg.com/news/stories/T9LZB2T9NJLS>
- Oil Climbs From Four-Month High as Trump Ramps Up Iran Threats
- <https://blinks.bloomberg.com/news/stories/T9M1OXKGCTFZ>
- Strong Euro Will Help Guide ECB's Policy, Villeroy Says (2)
- <https://blinks.bloomberg.com/news/stories/T9KSC5KJH6V4>
- Euro Rally to \$1.20 Spurs Buying and a Headache for the ECB (1)
- <https://blinks.bloomberg.com/news/stories/T9KR7DKIUPT8>
- EU Eyes Gas From Qatar, Canada to Reduce Reliance on US LNG (1)
- <https://blinks.bloomberg.com/news/stories/T9LJ6EKGCTGN>
- Germany Sees Economy Reviving on Boost From Government Spending
- <https://blinks.bloomberg.com/news/stories/T9IIH9KJH6V4>
- Merz Seeks a More Competitive Europe to Counter the Weak Dollar
- <https://blinks.bloomberg.com/news/stories/T9L0L3T9NJLY>
- Popular Dutch Pension Trades Are Backfiring After Months of Hype
- <https://blinks.bloomberg.com/news/stories/T99FXXT96OSH>
- Swiss Exports to US Hit Record in 2025, Defying Trump's Tariffs
- <https://blinks.bloomberg.com/news/stories/T9KNL5KJH6V4>
- UK Car Production Drops to Lowest Since 1956 After JLR Shutdown
- <https://blinks.bloomberg.com/news/stories/T9KXI3KJH6V6>
- Starmer Urges 'Mature Approach' to China Ahead of Meeting Xi
- <https://blinks.bloomberg.com/news/stories/T9GSS4T96OSL>



## RUBRICS

- Australian Bond Sales Surge to Record as Investors Shun Dollar
- <https://blinks.bloomberg.com/news/stories/T98KR6KGZAJE>
- New Zealand Business Confidence Retreats From 30-Year High: ANZ
- <https://blinks.bloomberg.com/news/stories/T9LM39KIJH9J>
  
- Early Polls Show Japan's Takaichi on Track to Expand Majority
- <https://blinks.bloomberg.com/news/stories/T9LMCAKJH6V5>
- BOJ Set to Make Progress on Balance Sheet Cuts With CPs at Zero
- <https://blinks.bloomberg.com/news/stories/T93PDAT96OSG>