

DM Headlines

- US Business Activity Ticks Up While Hiring Remains Weak
<https://blinks.bloomberg.com/news/stories/T9BNKIF2QVIB>
- US Consumer Sentiment Reaches Five-Month High in Broad Gain (1)
<https://blinks.bloomberg.com/news/stories/T9BOZTKK3NYC>
- US Consumers Keep Spending Faster Than Incomes Are Growing
<https://blinks.bloomberg.com/news/stories/T99ZNST96OSL>
- Dollar Pressure Mounts as Traders Reopen Debasement Debate (1)
<https://blinks.bloomberg.com/news/stories/T9GKJBKK3NYA>
- US Natural Gas Hits \$6 for First Time Since 2022 on Arctic Blast
<https://blinks.bloomberg.com/news/stories/T9G5BCT9NJLV>
- Democrats Threaten Shutdown After Latest Minneapolis Killing (1)
<https://blinks.bloomberg.com/news/stories/T9EJHKKK3NY8>
- An AI Debt Binge Is Set to Test Credit's 1990s-Like Euphoria (1)
<https://blinks.bloomberg.com/news/stories/T9ATZ9KK3NYA>
- Canada's Retail Sales Stagnate Amid Trade, Labor Headwinds (1)
<https://blinks.bloomberg.com/news/stories/T9BKU3KGIFQM>
- Trump's Latest Canada Threat Previews Rocky USMCA Talks (1)
<https://blinks.bloomberg.com/news/stories/T9FCZRKJH6V4>
- Canada Won't Back Down on Trade as Minister Heads to India (1)
<https://blinks.bloomberg.com/news/stories/T9GAUEKJH6V4>
- Bessent Sees Canada's Carney Making 'About-Face' on China Trade
<https://blinks.bloomberg.com/news/stories/T9FDK6KJH6V4>
- Euro-Zone Private Sector Steady as German Rebound Offsets France
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- EU to Suspend Planned Counter Tariffs on €93 Billion of US Goods
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- Lagarde Isn't on 'the Same Page' as Carney Over Ruptured World
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- Merz Says Mercosur Trade Deal Should Take Effect Provisionally
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- Bank of France Chief Laments Minimal Effort to Cut Deficit (1)
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- UK PMI Shows Fastest Private Sector Growth in Almost Two Years
 - <https://blinks.bloomberg.com/news/stories/T9B8ZIF2QVIG>
- BOE's Greene Warns Lower US Rates Would Fuel UK Inflation
 - <https://blinks.bloomberg.com/news/stories/T9B9XWT9NJLS>
- BOE Says It Underestimated Wage Effects During Inflation Crisis
 - <https://blinks.bloomberg.com/news/stories/T9BFCPKK3NYB>
- London's Living Standards Rise at Double UK Pace, Study Finds
 - <https://blinks.bloomberg.com/news/stories/T9BF0CT9NJLS>
- After UK's Pubs U-Turn, Hotels and Cafes Warn of Tax 'Nightmare'
 - <https://blinks.bloomberg.com/news/stories/T9B825KGCTFQ>
- Starmer Blocks Burnham But Rivals Say He's Only Put Off His Fate
 - <https://blinks.bloomberg.com/news/stories/T9FHGPKJH6V8>
- Political Intrigue and Data Cap Rocky Week for UK's Bonds (1)
 - <https://blinks.bloomberg.com/news/stories/T9BN8FKJH6VA>
- BOJ's Ueda Avoids Clear Early Rate Hike Signal as Yen Gyrates
 - <https://blinks.bloomberg.com/news/stories/T9B71ET96OSH>
- Yen Extends Gain as Takaichi Warning Points to Intervention Risk
 - <https://blinks.bloomberg.com/news/stories/T9GKKFT96OSJ>
- Takaichi Warns Japan Is Ready to Act on Speculative Moves (2)
 - <https://blinks.bloomberg.com/news/stories/T9EHMUKJH6V4>
- Japan's Katayama Says Acting in Line With US-Japan FX Accord
 - <https://blinks.bloomberg.com/news/stories/T9GCXBT9NJLU>
- Japan Bond Crash Unleashes a \$7 Trillion Risk for Global Markets
 - <https://blinks.bloomberg.com/news/stories/T9FX4VKIUPS3>