

## DM Headlines

- US, Taiwan Clinch Deal to Cut Tariffs, Boost Chip Investment (4)
- <https://blinks.bloomberg.com/news/stories/T8XKR2KK3NY8>
- US Jobless Claims Fall to 198,000, Below All Estimates
- <https://blinks.bloomberg.com/news/stories/T8VBSKJH6V5>
- Fed Officials Back Rate-Cut Pause as Inflation Concerns Linger
- <https://blinks.bloomberg.com/news/stories/T8X7Q1KK3NYA>
- NEC's Hasset Says He's Tough Enough to Win Arguments at the Fed
- <https://blinks.bloomberg.com/news/stories/T8X8K7T96OSK>
- Trump Moves to Make Tech Giants Pay for Surging Power Costs (2)
- <https://blinks.bloomberg.com/news/stories/T8XLQQKJH6V5>
- Mortgages at 6% Pose Critical Test for Frozen Housing Market (1)
- <https://blinks.bloomberg.com/news/stories/T8X2CIT9NJM0>
- The US Treasury Market's Inertia Is Nearing Historic Levels
- <https://blinks.bloomberg.com/news/stories/T8XLGST96OSG>
- Hottest Credit Markets Since 2007 Spur Warnings on Complacency
- <https://blinks.bloomberg.com/news/stories/T8XVA0KIJH8T>
- Carney Meets Xi After Touting 'New World Order' on China Visit
- <https://blinks.bloomberg.com/news/stories/T8XSRWKK3NY9>
- Canada Housing Market in Winter Freeze as Prices, Sales Decline
- <https://blinks.bloomberg.com/news/stories/T8VATSKJH6V4>
- Canada Auto Factory Sales Plunge on Chip Shortage, US Trade War
- <https://blinks.bloomberg.com/news/stories/T8WS5PT9NJLS>
  
- German Economy Grows for First Year Since 2022 on Spending (2)
- <https://blinks.bloomberg.com/news/stories/T8WGYKT9NJLT>
- German Minister Says New EV Subsidies a Boost for Ailing Sector
- <https://blinks.bloomberg.com/news/stories/T8XYS9KJH6V5>
- French Premier's Office Says Unable to Pass Budget Via Vote (1)
- <https://blinks.bloomberg.com/news/stories/T8X86DKK3NYC>
- Macron Requests More Defense Funds, Saying 'One Must Be Feared'
- <https://blinks.bloomberg.com/news/stories/T8V52NT9NJLX>
- Denmark, Greenland Seek Congressional Support Against Trump Bid
- <https://blinks.bloomberg.com/news/stories/T8WURMT9NJLW>
- Switzerland Is Asking Itself: Is 10 Million People Too Many?
- <https://blinks.bloomberg.com/news/stories/T8XXWWKGCTGS>



## RUBRICS

- UK on Track to End 2025 Well Short of Starmer's G-7 Growth Goal
  - <https://blinks.bloomberg.com/news/stories/T8WHBWT9NJLS>
- UK Statistics Body Weighs Six-Month Delay to New Jobs Survey
  - <https://blinks.bloomberg.com/news/stories/T8UW32KK3NYD>
- UK Tories Eject Jenrick Saying He Was 'Plotting' to Defect (1)
  - <https://blinks.bloomberg.com/news/stories/T8WLW7T9NJLS>
- Blow-Up on British Right Sets Up Fractured Vote at Next Election
  - <https://blinks.bloomberg.com/news/stories/T8WQXNKJH6V6>
- Trade Shocks Could Wipe Out 90,000 Green Jobs in UK, Study Finds
  - <https://blinks.bloomberg.com/news/stories/T8WG2ZKJH6V5>
  
- New Zealand Manufacturing Expands at Fastest Pace in Four Years
  - <https://blinks.bloomberg.com/news/stories/T8XEYGKGFIPY>
  
- BOJ Watchers See Next Rate Hike by July With Yen as the X Factor
  - <https://blinks.bloomberg.com/news/stories/T8VPCLT9NJM1>
- Japan's Finance Minister Warns That All Options Open to Aid Yen
  - <https://blinks.bloomberg.com/news/stories/T8XRSFT9NJLS>
- BOJ Is Said to Heighten Focus on Price Impact of Weak Yen (1)
  - <https://blinks.bloomberg.com/news/stories/T8WFG1KJH6V7>