

## DM Headlines

- US Retail Sales Rebound on Car Buying, Holiday-Season Sales (2)
  - <https://blinks.bloomberg.com/news/stories/T8UWGVKK3NYJ>
  - Prices Paid to US Producers Rise on Jump in Energy Costs (2)
  - <https://blinks.bloomberg.com/news/stories/T8UWT8KGCTGV>
  - Fed's Beige Book Shows Economy Picking Up, Employment Unchanged
  - <https://blinks.bloomberg.com/news/stories/T8VD9ST9NJLT>
  - US Home Resales Wrap Up Year With Strongest Pace Since 2023 (1)
  - <https://blinks.bloomberg.com/news/stories/T8V314T9NJLV>
  - Fed Officials Stress Independence as Rate Hold Signals Mount
  - <https://blinks.bloomberg.com/news/stories/T8VGJLKJH6VC>
  - Supreme Court Doesn't Rule on Trump's Tariffs on Wednesday (1)
  - <https://blinks.bloomberg.com/news/stories/T8V201KJH6V4>
  - Trade and War Worries Haunt Davos as World Seen 'on a Precipice'
  - <https://blinks.bloomberg.com/news/stories/T8RBH8KJH6VK>
  - US Set to Suspend Visa Processing for Dozens of Countries (1)
  - <https://blinks.bloomberg.com/news/stories/T8V0LZT96OST>
  - Trump Tells Reuters No Plans to Remove Powell Despite Probe
  - <https://blinks.bloomberg.com/news/stories/T8VTRIKK3NY8>
  - Congress Working to Schedule Powell Testimony, Spokesperson Says
  - <https://blinks.bloomberg.com/news/stories/T8V3QHT9NJLT>
  - US Sets 25% Tariff on Some Chip Sales as Part of Nvidia Deal (1)
  - <https://blinks.bloomberg.com/news/stories/T8VJ2CT9NJMA>
  - Quebec Premier Resigns With Separatists Surging in Polls (1)
  - <https://blinks.bloomberg.com/news/stories/T8V489KJH6V6>
  - Silver Tumbles After Trump Holds Off on Critical Mineral Tariffs
  - <https://blinks.bloomberg.com/news/stories/T8VZULKIJH8U>
  - Oil Falls After Trump Signals US Response to Iran Is On Hold
  - <https://blinks.bloomberg.com/news/stories/T8W6KAKGCTGM>
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- Europe's Own Trade Barriers Are Worse Than Trump's, ECB Finds
  - <https://blinks.bloomberg.com/news/stories/T8UKXIKK3NYN>
  - EU Parliament Backs Kazaks, Centeno in Race for ECB's No. 2 Job
  - <https://blinks.bloomberg.com/news/stories/T8UVSIKJH6V7>
  - German Finance Chief Tells Europe to Toughen Up in Trump Era (1)
  - <https://blinks.bloomberg.com/news/stories/T8UZSXT96OSG>
  - French Government Survives No-Confidence Votes on Mercosur Pact
  - <https://blinks.bloomberg.com/news/stories/T8UT90KJH6V4>
  - France Sells €10 Billion Debt Despite Fiscal 'Danger Zone' (2)
  - <https://blinks.bloomberg.com/news/stories/T8UYCTKJH6V4>
  - Germany Leads Military Mission in Greenland in Response to Trump
  - <https://blinks.bloomberg.com/news/stories/T8VFAEKIJHFE>
  - Denmark Sees 'Fundamental Disagreement' With US on Greenland (1)
  - <https://blinks.bloomberg.com/news/stories/T8VCKVKJH6V7>



## RUBRICS

- UK Government Borrowing Costs Fall to Lowest Since December 2024
  - <https://blinks.bloomberg.com/news/stories/T8QTZUKIJH9I>
- UK Economy Rebounded in November as Jaguar Cyberattack Faded
  - <https://blinks.bloomberg.com/news/stories/T8UJ5UKJH6V4>
- UK Housing Market Is Turning a Corner After Budget, Agents Say
  - <https://blinks.bloomberg.com/news/stories/T8UJ5UKJH6V4>
- BOE's Taylor Urges Rate Cuts as Chinese Goods Curb Inflation (1)
  - <https://blinks.bloomberg.com/news/stories/T8UOL5T9NJM0>
- Action Needed on Hedge Funds' Gilt Leverage, BOE's Ramsden Says
  - <https://blinks.bloomberg.com/news/stories/T8V62XKGCTLN>
- Starmer Faces Own TACO Problem After Latest Policy Reversal
  - <https://blinks.bloomberg.com/news/stories/T8UM6YKJH6V4>
  
- Takaichi's Election Bet Faces Risk of Opposition Parties Merger
  - <https://blinks.bloomberg.com/news/stories/T8VYT0T9NJLT>
- Japan Warns Speculators After Yen Sets Fresh 18-Month Low (2)
  - <https://blinks.bloomberg.com/news/stories/T8ULIGT9NJLU>
- Hedge Funds Bet Yen May Slide to 165 Before Intervention (1)
  - <https://blinks.bloomberg.com/news/stories/T8W0S1T9NJLS>