



DM Headlines

- US Core CPI Eases to Four-Year Low in Shutdown-Impacted Report
- <https://blinks.bloomberg.com/news/stories/T7GZGLKJH6V5>
- Treasuries Gain as US Inflation Data Bolsters Fed Rate-Cut Bets
- <https://blinks.bloomberg.com/news/stories/T7GZ5MKJH6V5>
- 'Swiss Cheese' CPI Report Raises Doubts About US Price Data (1)
- <https://blinks.bloomberg.com/news/stories/T7HG2XKGZAJU>
- US REACT: Weak CPI Flags 100 Points of Fed Cuts Next Year (1)
- <https://blinks.bloomberg.com/news/stories/T7H0LLKK3NYC>
- Trump Rolls Out a Flurry of Perks While Political Strains Mount
- <https://blinks.bloomberg.com/news/stories/T7HHWLT96OSL>
- Dozens of Trump Nominees Confirmed Before Senate Bolts for Year
- <https://blinks.bloomberg.com/news/stories/T7HTD0KIJH8H>
- Trump Suspends US Green Card Lottery After Brown, MIT Attacks
- <https://blinks.bloomberg.com/news/stories/T7I4EKT96OSR>
- Hegseth Says Trump's \$1,776 'Warrior Dividend' Will Be Tax-Free
- <https://blinks.bloomberg.com/news/stories/T7GZ13KJH6V6>
- Carney Says Sector Tariff Deals 'Unlikely' as USMCA Looms (1)
- <https://blinks.bloomberg.com/news/stories/T7H63GT9NJLV>
- ECB Holds Rates With Growth Firmer and Inflation Near Target (4)
- <https://blinks.bloomberg.com/news/stories/T7GY1BKK3NYE>
- ECB Officials Say Cycle of Rate Cuts Is Most Likely Over (1)
- <https://blinks.bloomberg.com/news/stories/T7H2MFT96OSH>
- Lagarde Urges Look at ECB Rules as Schnabel Eyes Her Job (1)
- <https://blinks.bloomberg.com/news/stories/T7H3DET9NJLS>
- Hopes for January EU-Mercosur Deal Rise After Lula-Meloni Call
- <https://blinks.bloomberg.com/news/stories/T7H2LFKJH6V7>
- EU to Use Joint Bonds to Give Ukraine a €90 Billion Loan (2)
- <https://blinks.bloomberg.com/news/stories/T7HVNHKIP3IK>
- Return of Cheaper Gas Hasn't Solved Europe's Industrial Crisis
- <https://blinks.bloomberg.com/news/stories/T7B7R0KJH6V5>
- Germany Boosts Debt Sales to Record in Spending Push (2)
- <https://blinks.bloomberg.com/news/stories/T7GOWPKK3NY9>
- Bailey Warns of Limited Room for More Cuts as BOE Eases Policy
- <https://blinks.bloomberg.com/news/stories/T7GVSKT9NJLS>
- Hot Wages in a Cooling Jobs Market Are Keeping the BOE Cautious
- <https://blinks.bloomberg.com/news/stories/T7H1T8KK3NYG>
- UK Retail Sales Dropped Again Before Labour's Budget, ONS Says
- <https://blinks.bloomberg.com/news/stories/T7GLBTT96OSG>
- UK Borrowing Falls in First Public Finances Data Since Budget
- <https://blinks.bloomberg.com/news/stories/T7H7DSKK3NYA>



RUBRICS

- Australia Lifts Commodity Export Outlook on Iron Ore, Gold Price
- <https://blinks.bloomberg.com/news/stories/T7FZSPT96OSG>
- New Zealand Consumer, Business Optimism to Stoke Economic Growth
- <https://blinks.bloomberg.com/news/stories/T7HKR1KGZAJR>

- BOJ Hikes Rate to Highest Level Since 1995, Signals More to Come
- <https://blinks.bloomberg.com/news/stories/T7I0H1T96OSJ>
- Japan's Inflation Holds Steady at 3% Ahead of Expected BOJ Hike
- <https://blinks.bloomberg.com/news/stories/T7HOUBT96OSJ>
- BOJ REACT: Hike + 'Significantly Low' Rates = Higher Neutral (1)
- <https://blinks.bloomberg.com/news/stories/T7I0V8KK3NY8>