

DM Headlines

- Bond-Market Debate Over Fed's Path in 2026 Is About to Heat Up
- <https://blinks.bloomberg.com/news/stories/T7AYAAKIJH8G>
- US PREVIEW: One Cold, One Hot – Payrolls to Confuse, Not Clarify
- <https://blinks.bloomberg.com/news/stories/T7BWSIT9NJLX>
- Short-Maturity Treasury Yields Decline as Fed Debate Simmers
- <https://blinks.bloomberg.com/news/stories/T7BP33KIUPSJ>
- Fed's Williams Says Monetary Policy Well Positioned for 2026 (2)
- <https://blinks.bloomberg.com/news/stories/T7BOITKK3NY9>
- Fed's Miran Says He'll Likely Stay Until Replacement Confirmed
- <https://blinks.bloomberg.com/news/stories/T7BOB0KK3NY8>
- Fed's Collins Says Cut Was Close Call, Balance of Risks Shifted
- <https://blinks.bloomberg.com/news/stories/T7BLMFT96OSI>
- US Homebuilder Sentiment Edges Up With Help From Incentives (1)
- <https://blinks.bloomberg.com/news/stories/T7BHNVKJH6V4>
- Canada Inflation Steady at 2.2% as Core Measures Ease (2)
- <https://blinks.bloomberg.com/news/stories/T7BF0NKK3NYA>

- Dutch Pension Shift Obsessing Bond Traders Is About to Get Real
- <https://blinks.bloomberg.com/news/stories/T7CJ85KIP3JE>
- France's Lescure Says Senate Budget Won't Narrow Deficit Enough
- <https://blinks.bloomberg.com/news/stories/T7BLJPKJH6V6>
- Macron Delaying Tactics Risk Burying Mercosur Deal for Good (1)
- <https://blinks.bloomberg.com/news/stories/T7BC6HT96OSH>
- Italy Warned by ECB That One-Off Taxes Hurt Investor Confidence
- <https://blinks.bloomberg.com/news/stories/T7BCHWT9NJLS>

- UK Unemployment Rises as Labor Market Eases Ahead of BOE Meeting
- <https://blinks.bloomberg.com/news/stories/T7AYGLKK3NY8>
- Two Cuts and Done? Bank of England Faces End of Easing Cycle (1)
- <https://blinks.bloomberg.com/news/stories/T7B3B2T96OSG>
- UK Seals South Korea Deal to Trade 98% of Goods Tariff-Free (1)
- <https://blinks.bloomberg.com/news/stories/T7CAITT96OSL>
- London Luxury Home Market Had Worst Year Since Pandemic
- <https://blinks.bloomberg.com/news/stories/T7CJX5KGCTFO>

- Two of Australia's Major Banks Now See RBA Rate Hike in February
- <https://blinks.bloomberg.com/news/stories/T7CMGFT96OSH>
- Australia's Consumer Confidence Slumps After RBA Turns Hawkish
- <https://blinks.bloomberg.com/news/stories/T7BZRZT96OSP>
- New Zealand Government Faces Later Return to Budget Surplus (1)
- <https://blinks.bloomberg.com/news/stories/T7C7ZBKGAIO>

- BOJ Is Set to Raise Benchmark Rates to Highest Level Since 1995
- <https://blinks.bloomberg.com/news/stories/T7124FT9NJLV>
- BOJ Is Said to Start Selling ETF Holdings as Soon as January (1)
- <https://blinks.bloomberg.com/news/stories/T7AYW0T96OSV>
- Yen Gains on BOJ Rate-Hike Bets as Traders Await US Payrolls
- <https://blinks.bloomberg.com/news/stories/T7BODDKK3NY8>