

DM Headlines

- Powell Rallies Fed Colleagues as Economic, Political Risks Grow
 - <https://blinks.bloomberg.com/news/stories/T2QVBPGOT0JO>
- Powell's Caution Dashes Bond-Market Bets on Aggressive Rate Cuts
 - <https://blinks.bloomberg.com/news/stories/T2R85ZGOYMTM>
- US Mortgage Rates Fall to 2024 Levels, Fueling Refinancing Surge
 - <https://blinks.bloomberg.com/news/stories/T2QD34GOYMTM>
- US Housing Starts Fall to Lowest Since May on Single-Family Drop
 - <https://blinks.bloomberg.com/news/stories/T2NCQUGOYMTF>
- Bessent, Like Fed Governor, Made Contradictory Mortgage Pledges
 - <https://blinks.bloomberg.com/news/stories/T1PYW2GP9VCW>
- Bank of Canada Cuts to 2.5%, Moving 'Carefully' Amid Risks (3)
 - <https://blinks.bloomberg.com/news/stories/T2QNQ0GPFHUV>
- Analysts See More Easing Ahead After Bank of Canada Cuts to 2.5%
 - <https://blinks.bloomberg.com/news/stories/T2QLKEGOYMTC>

- Incoming ECB Rate-Setter Pereira Says He's 'Definitely' No Dove
 - <https://blinks.bloomberg.com/news/stories/T2MC2VGOYMTM>
- French PM's Plans Called 'Vague' by Socialists After Key Meeting
 - <https://blinks.bloomberg.com/news/stories/T2Q7XLGOYMTM>
- Irish Economy Resilient Despite Trade Turmoil, Central Bank Says
 - <https://blinks.bloomberg.com/news/stories/T2Q6W2GOT0JP>
- Swiss Exports to US Collapsed in First Month of 39% Tariff
 - <https://blinks.bloomberg.com/news/stories/T2QAWUGOT0JR>

- Bank of England Gilts Plan to Eclipse Rates Vote: Decision Guide
 - <https://blinks.bloomberg.com/news/stories/T2MT5SGOT0JN>
- Highest UK Inflation Since Early 2024 to Keep BOE Cautious (1)
 - <https://blinks.bloomberg.com/news/stories/T2Q07LGOYMTI>
- Trump's UK Visit Shifts From Pomp to Politics and Investment
 - <https://blinks.bloomberg.com/news/stories/T2QGNLGOYMTD>
- King Charles Raises Ukraine, Climate at CEO-Laden Trump Gala (1)
 - <https://blinks.bloomberg.com/news/stories/T2R4WGGYMTI>
- High Inflation Is Eroding UK Consumer Confidence, Survey Finds
 - <https://blinks.bloomberg.com/news/stories/T2Q9KZGOT0JL>

- Australia's Tight Jobs Market Bolsters RBA's Cautious Stance (1)
 - <https://blinks.bloomberg.com/news/stories/T2RGDPP9VDA>
- New Zealand's Soft GDP Fuels Rate-Cut Bets and Bond Rally
 - <https://blinks.bloomberg.com/news/stories/T2RBQLGPFHQ>

- BOJ to Hold Rate Steady With Focus on October Signals: Day Guide
 - <https://blinks.bloomberg.com/news/stories/T2NT2PGOYMTQ>
- Japan's Pro-Stimulus Takaichi Announces LDP Race Candidacy (1)
 - <https://blinks.bloomberg.com/news/stories/T2ROQWGOYMTF>