

DM Headlines

- Fed Rate Cut to Mark Pivot Toward Job Market: Decision-Day Guide
- <https://blinks.bloomberg.com/news/stories/T2N899GOYMTG>
- US Retail Sales Beat Forecasts in Sign of Solid Summer Spending
- <https://blinks.bloomberg.com/news/stories/T2OMYVGOYMTD>
- US Industrial Production Edges Up After Falling in Prior Month
- <https://blinks.bloomberg.com/news/stories/T2OO9ZGOT0JK>
- US Homebuilder Sentiment Stays Low Despite Mortgage-Rate Drop
- <https://blinks.bloomberg.com/news/stories/T2OQ8KGOT0JN>
- Fed 'Third Mandate' Forces Bond Traders to Rethink Age-Old Rules
- <https://blinks.bloomberg.com/news/stories/T2DT9RGP4935>
- Top 10% of Earners Drive a Growing Share of US Consumer Spending
- <https://blinks.bloomberg.com/news/stories/T2NJHTGOT0JP>
- Bessent Defends Miran's Leave From White House to Serve on Fed
- <https://blinks.bloomberg.com/news/stories/T2OJSGOYMTK>
- Core Inflation Eases in Canada, Cementing Rate-Cut Bets
- <https://blinks.bloomberg.com/news/stories/T2OMJKGPL3ZA>
- Bank of Canada to Cut as Tariffs Hit Jobs Market: Decision Guide
- <https://blinks.bloomberg.com/news/stories/T2NALEGOYMTG>

- Draghi Laments Pace of Change in EU as It Lags Global Rivals (1)
- <https://blinks.bloomberg.com/news/stories/T2OB5WGOYMTI>
- Euro Hits Four-Year High as Traders Prepare for Fed Rate Cut (1)
- <https://blinks.bloomberg.com/news/stories/T2OQTAGOT0JK>
- European Commission to Propose Tax Relief to Spur Investment
- <https://blinks.bloomberg.com/news/stories/T2O60YGOT0JS>
- German Investor Mood Unexpectedly Brightens on Export Hopes (1)
- <https://blinks.bloomberg.com/news/stories/T2ODHNGOT0JK>
- French Premier to Meet With Socialists, Who May Hold Budget Key
- <https://blinks.bloomberg.com/news/stories/T2OP6MGPL49R>

- UK Jobs Data Boost Economist Calls That BOE Rate Cuts Are Done
- <https://blinks.bloomberg.com/news/stories/T2O49UGOYMTL>
- UK Puts on Hold Efforts to Negotiate End to US Tariffs on Steel
- <https://blinks.bloomberg.com/news/stories/T2P1YEGOT0K1>
- Microsoft, OpenAI Herald Trump's UK Visit With Pledges (2)
- <https://blinks.bloomberg.com/news/stories/T2PDK4GOT0JK>

- Australia Pension Fund Hedging to Double in Decade, RBA Says (1)
- <https://blinks.bloomberg.com/news/stories/T2O3LZGP9VD4>
- New Zealand Economy Seen Contracting, Justifying Rate Cuts (1)
- <https://blinks.bloomberg.com/news/stories/T2P9QCGPQQAV>

- Japan's Exports Fall for Fourth Month as US Shipments Tumble (1)
- <https://blinks.bloomberg.com/news/stories/T2PHRSGOT0JS>
- Japan's Carmakers Pledge to Keep Up Wage Growth Momentum
- <https://blinks.bloomberg.com/news/stories/T2PO9FGOYMTF>