

## DM Headlines

- Trump Tariff Revenue Helps US Keep AA+ Credit Rating With S&P  
<https://blinks.bloomberg.com/news/stories/T1816NGPL3XT>
- Trump Tariffs Seen Fostering New China-Global South Trade Order  
<https://blinks.bloomberg.com/news/stories/T10WWJGP9VDO>
- US Treasuries Fall for Third Day as Traders Eye Powell Speech  
<https://blinks.bloomberg.com/news/stories/T17APRGOT0JK>
- San Francisco Fed Offers Up New Way to Monitor for US Recessions  
<https://blinks.bloomberg.com/news/stories/T16Y39GOYMTI>
- Zelenskiy and His Allies Turn on Charm to Keep Trump's Favor  
<https://blinks.bloomberg.com/news/stories/T17FPWGOT0JN>
- Trump Administration Said to Discuss Taking 10% Intel Stake (4)  
<https://blinks.bloomberg.com/news/stories/T17YDVG0YMTI>
- Housing Starts in Canada Hit Highest Level Since 2022  
<https://blinks.bloomberg.com/news/stories/T16WYUGOT0JK>
- Air Canada, Union Hold Talks as Cabin Crews Defy Work Order (3)  
<https://blinks.bloomberg.com/news/stories/T17TTVGOYMTI>
- Carney's Chief Rival Wins New Seat, Will Return to Parliament  
<https://blinks.bloomberg.com/news/stories/T0ZMQTG493F>
- Oil Dips as Trump Ramps Up Diplomatic Push to End Ukraine War  
<https://blinks.bloomberg.com/news/stories/T186T0GPQQ99>
- Gold Steadies as Traders Track US Diplomacy Before Jackson Hole  
<https://blinks.bloomberg.com/news/stories/T17PZQGPF17B>
  
- Italy's Key Yield Nears France as Traders Rethink European Risk  
<https://blinks.bloomberg.com/news/stories/T16XU0GOT0JQ>
- Spain, Portugal Wildfires Spread as Extreme Conditions Linger  
<https://blinks.bloomberg.com/news/stories/T16HSWGOYMTG>
  
- UK 30-Year Inflation-Linked Yields Hit Highest Since 1998 (1)  
<https://blinks.bloomberg.com/news/stories/T171XQG406>
- Traders Bet the BOE Will Hold Rates at 4% for Rest of 2025 (2)  
<https://blinks.bloomberg.com/news/stories/T170UTGOYMTI>
  
- Australia's Consumer Sentiment Surges After Third RBA Rate Cut  
<https://blinks.bloomberg.com/news/stories/T17RIIGOYMTD>
- China Turns to Australian Canola as Ties With Canada Sour (1)  
<https://blinks.bloomberg.com/news/stories/T17XOOGOT0JM>
- New Zealand Posts Slowest Population Growth in Three Years  
<https://blinks.bloomberg.com/news/stories/T17Q6FGPL3XH>
- RBNZ Seen Resuming Rate Cuts as Focus Shifts to Wilting Economy  
<https://blinks.bloomberg.com/news/stories/T0YGBZGP4939>
  
- Japan 20-Year Bond Auction Highlights Lingering Fiscal Concerns  
<https://blinks.bloomberg.com/news/stories/T188B4GOT0JK>