

## DM Headlines

- Fed Welcomes Central Bankers to Jackson Hole: Eco Week Ahead  
<https://blinks.bloomberg.com/news/stories/T14MJ2GPL3ZK>
- Consumer Sentiment Signals Caution After Solid US Retail Sales  
<https://blinks.bloomberg.com/news/stories/T11G3WGP4934>
- US Consumer Sentiment Falls as Inflation Expectations Climb (2)  
<https://blinks.bloomberg.com/news/stories/T11GXDGP9VDA>
- US Industrial Output Eases as Factories Grapple With Weak Demand  
<https://blinks.bloomberg.com/news/stories/T11EU9GP493N>
- Bond Market's Rate-Cut Bets Enter Decisive Stretch With Powell  
<https://blinks.bloomberg.com/news/stories/T15XD8GP9VCY>
- Fed's Bostic Gets Earful on Tariff Costs, Consumer Pain on Tour  
<https://blinks.bloomberg.com/news/stories/T11RN8GP4935>
- Foreign Holdings of Treasuries Climbed to a Record High in June  
<https://blinks.bloomberg.com/news/stories/T11SU6GP4937>
- Solar Shares Rise as Trump Hit to Credits Softer Than Feared (2)  
<https://blinks.bloomberg.com/news/stories/T11WUBGP493B>
- Factories, Wholesalers in Canada Saw June Gains Despite Tariffs  
<https://blinks.bloomberg.com/news/stories/T0ZVJQGP9VCX>
- Canadian Home Sales Rise Fourth Straight Month as Buyers Return  
<https://blinks.bloomberg.com/news/stories/T0ZUA1GQ1YVM>
- Carney Eyes Mid-September Visit to Mexico Amid Strained US Ties  
<https://blinks.bloomberg.com/news/stories/T11IGYGP4936>
  
- The EU Sees Sweden as a Model as It Looks to Encourage Investors  
<https://blinks.bloomberg.com/news/stories/T0IF44GPFHWM>
- Italy to Lower Taxes for Middle Class, Leo Tells Il Messaggero  
<https://blinks.bloomberg.com/news/stories/T14QJLGOYMTC>
  
- UK House Prices Drop £11,000 During Summer Lull, Rightmove Says  
<https://blinks.bloomberg.com/news/stories/T10XD0GP4936>
- Pressure on UK Living Standards Poses New Danger for Starmer  
<https://blinks.bloomberg.com/news/stories/T0VIX4GP4937>
  
- Australians More Anxious on Trump Tariffs Than China, Poll Shows  
<https://blinks.bloomberg.com/news/stories/T15VY1GOT0JS>
- Australia Must Adopt a 'Growth Mindset' to Boost Prosperity (1)  
<https://blinks.bloomberg.com/news/stories/T161MJGOYMTC>
- New Zealand to Reform Consent Process to Spur Building Industry  
<https://blinks.bloomberg.com/news/stories/T163X4GQ1YPW>