

DM Headlines

- US Core CPI Picks Up on Services; Goods More Subdued (Correct)
<https://blinks.bloomberg.com/news/stories/TOVVRIGP9VCX>
- Fed's Barkin Says Balance Between Jobs, Inflation Risks Unclear
<https://blinks.bloomberg.com/news/stories/TOVZO0GP4936>
- Bets on Outsize Fed Cut Gain Steam as CPI Data Backs Doves (1)
<https://blinks.bloomberg.com/news/stories/TOX688GP4935>
- Bessent Hints Fed Should Be Open to a Half-Point Rate Cut (1)
<https://blinks.bloomberg.com/news/stories/TOWEDAGP9VD5>
- Bessent Dismisses China Investing in US as Part of a Trade Deal
<https://blinks.bloomberg.com/news/stories/TOWR0IGPFHVM>
- US July Tariff Revenue Jump Fails to Halt Wider Budget Gap (1)
<https://blinks.bloomberg.com/news/stories/TOWEHOGP493U>
- Trump's BLS Pick Suggested Suspending Monthly Jobs Report (2)
<https://blinks.bloomberg.com/news/stories/TOW84EGP9VD2>
- Trump Considering Lawsuit Against Powell Over Fed Renovation (1)
<https://blinks.bloomberg.com/news/stories/TOWH68GP493J>
- Treasuries Go 24-7 as Repo Trade Hits Blockchain on a Saturday
<https://blinks.bloomberg.com/news/stories/TOU4FPGP4937>

- Nagel Says Rates at 'Very Good Level' and ECB Can Act Flexibly
<https://blinks.bloomberg.com/news/stories/TOVKEKGP4934>
- Merz's Conservative Bloc Slips Behind Far Right in New Survey
<https://blinks.bloomberg.com/news/stories/TOVR2QGP9VCY>
- Meloni Seeks to Shrink Chinese Holdings at Key Italian Companies
<https://blinks.bloomberg.com/news/stories/TO9M2OGPWCI>

- Starmer and Reeves Seek Fresh Overhaul to UK Planning System (1)
<https://blinks.bloomberg.com/news/stories/TOVWJYGP493F>
- UK's Crisis-Stricken Statistics Body Faces More Funding Cuts
<https://blinks.bloomberg.com/news/stories/T05GRTGQ7L6W>

- RBA's Bullock Signals 'Couple More' Cuts After August Easing
<https://blinks.bloomberg.com/news/stories/TOVBFKGP9VCW>
- Australia's Wage Growth Stays Elevated in Tight Labor Market
<https://blinks.bloomberg.com/news/stories/T0WKD4GP9VDO>
- Buyer Fatigue in Australian Debt Masked by Foreign Purchases (1)
<https://blinks.bloomberg.com/news/stories/T0WRDNGQ7LOC>

- Japan's Investment in \$550 Billion US Fund May Be More Than 2%
<https://blinks.bloomberg.com/news/stories/T0WUMWGP493U>
- Japan's Five-Year Bond Sale Draws Weakest Demand Since 2020
<https://blinks.bloomberg.com/news/stories/T0WYQ3GOTOK5>
- Japan 10-Year Bond Untraded All Day for First Time Since 2023
<https://blinks.bloomberg.com/news/stories/TOVKXSGP493K>