RUBRICS

DM Headlines

- Trump's Surprise Fed Pick Buys Him Time on Chair Selection
  https://blinks.bloomberg.com/news/stories/T0N205GOT0JQ
- Waller Emerges as Favorite for Fed Chair Among Trump Team (3)
  https://blinks.bloomberg.com/news/stories/T0MW7DGOYMTC
- US Continuing Jobless Claims Rise to Highest Since End of 2021
  https://blinks.bloomberg.com/news/stories/T0MJKXGOYMTC
- Treasuries Fall After Series of US Debt Auctions See Weak Demand
  https://blinks.bloomberg.com/news/stories/T0N1DAGOYMTE
- Trump Risks Losing Wall Street Trust in Labor Stats With Firing
  https://blinks.bloomberg.com/news/stories/T0M915GPQQAR
- Canada Eyes Arctic Ocean Port to Ship Gas, Commodities to Europe
  https://blinks.bloomberg.com/news/stories/T08490GQ7L0N
- Oil Heads for Worst Run Since 2021 as Traders Discount US Curbs
  https://blinks.bloomberg.com/news/stories/T0NTSKGOT0JO
- New York Gold Futures Spike Over Spot Price After Tariff Shock
  https://blinks.bloomberg.com/news/stories/T0NFQ0GOYMTK

- French Trade Figures Send 'Warning Signal' to EU, Minister Says
  https://blinks.bloomberg.com/news/stories/T0M4JPGOYMTE
- US Adds Surprise Gold Bar Tariff in Blow to Swiss, FT Says (2)
  https://blinks.bloomberg.com/news/stories/T0NMXGGP9VCX

- BOE Cuts Rates to Two-Year Low After Unprecedented Re-Vote (2)
  https://blinks.bloomberg.com/news/stories/T0MKUXGOYMTF
- BOE Sees Risk of Greater QT Impact in Hint at Slowing Pace (3)
  https://blinks.bloomberg.com/news/stories/T0MPGUGPL43A
- Pound Jumps as BOE's Rate Cut Is Offset by Cautious Message (1)
  https://blinks.bloomberg.com/news/stories/T0MGTGGOT0JM
- Bailey Not Surprised at Reaction to Finely Balanced BOE Rate Cut
  https://blinks.bloomberg.com/news/stories/T0MLWXGOT0JL
- Gordon Brown Urges Reeves to Exclude Defense From UK Budget Rule
  https://blinks.bloomberg.com/news/stories/T0MFO4GOYMTE

- Japan Says US Confirms Car Levy Cuts and End to Stacking (2)
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- BOJ May Exit Wait-and-See Mode by End of This Year, Summary Says
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- Japan PM Ishiba Faces Heat from Party as Leadership at Risk (1)
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- Japan's Households Keep Spending Despite Ongoing Inflation (2)
  https://blinks.bloomberg.com/news/stories/T0NE8UGOYMTE
- Japan Lowers This Year's Growth Forecast as Tariffs Kick in
  https://blinks.bloomberg.com/news/stories/T0JSEDGPFHOV