

DM Headlines

- Trump's Scant UK Deal Shows Limits of Frenzied Trade Strategy
<https://blinks.bloomberg.com/news/stories/SVY3T1DWLU68>
- Trump Says 'Substantive' China Talks Could Yield Tariff Cut (1)
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- Powell Keeps Congress Onside, Trump Aides Keep Job Threat Alive
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- US Jobless Claims Drop After Brief Spike During Spring Recess
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- Trump Seeks Tax Hike on Wealthy Earning \$2.5 Million or More (2)
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- US 30-Year Auction Tails Slightly After Selloff Into Deadline
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- Treasuries Slide as Trump Pushes Investors Toward Riskier Assets
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- Summers Says Taiwan Dollar Jump Spotlights Treasury Math Problem
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- EU to Target US Cars, Planes, Bourbon If Trump Won't Do a Deal
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- Germany Says Trump and Merz Agree on Need for Trade Deal (1)
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- Papperger Says Germany's Pistorius Wants €50 Billion Fund
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- Sweden, Norway Hold Rates Steady as Riksbank Hints at Easing (1)
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- Trump Hails UK Trade Framework as First of Many Tariff Deals (2)
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- Starmer Gets Needed Diplomatic Win, If Not an Economic Boost (1)
<https://blinks.bloomberg.com/news/stories/SVZCPFDWRGG0>
- BOE Cuts Rates to 4.25% in Split Vote as Tariffs Hit Growth (2)
<https://blinks.bloomberg.com/news/stories/SVXWT8DWLU68>
- UK Homeowners Can Thank Trump for Nudging BOE Toward a Rate Cut
<https://blinks.bloomberg.com/news/stories/SVY8ODDWRGG0>
- Mega-Rich Baby Boomers Quit UK in Growing Wealth Exodus Over Tax
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- Willis Queried RBNZ Rates, Meeting Frequency Before Orr Quit (1)
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- Japan's Slower Wage and Export Growth Backs Case for BOJ Caution
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EM Headlines

- Global Shift to Bypass the Dollar Is Gaining Momentum in Asia
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- Chinese Exports to US Slump 21% But Soar to Asia and Europe (2)
<https://blinks.bloomberg.com/news/stories/SVZ6BJT1UM0W>
- Trump Team Seeks Tariff Cuts, Rare Earths Relief in China Talks
<https://blinks.bloomberg.com/news/stories/SVZAVVDWLU68>
- China Weighs Housing Market Overhaul to Curb Pre-Sales (1)
<https://blinks.bloomberg.com/news/stories/SVXPUQDWX2PS>
- Asia's Super-Rich Rapidly Scale Back US Exposure on Trade War
<https://blinks.bloomberg.com/news/stories/SV5DTOT1UM0W>
- Lutnick Warns South Korea, Japan Deals More Complicated Than UK
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- Indonesia Reserves Drop Most in Almost Two Years on Rupiah Woes
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- Indonesia Seeks to End Rice Imports This Year as Output Jumps
<https://blinks.bloomberg.com/news/stories/SVX467DWRGG0>
- Indian Insurers Said to Seek Easier Rules for Bond Forwards
<https://blinks.bloomberg.com/news/stories/SVS1E0DWLU68>

- Brazil Real Gains as Central Bank Keeps Door Open for Hike (1)
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- Mexico Inflation Speeds More Than Expected Ahead of Rate Meeting
<https://blinks.bloomberg.com/news/stories/SVSNIGDWRGG0>
- Mexico City to Invest \$250 Million on World Cup Infrastructure
<https://blinks.bloomberg.com/news/stories/SVYETIDWX2PS>
- Chile Inflation Undershoots All Forecasts as Pressures Wane (1)
<https://blinks.bloomberg.com/news/stories/SVY1ASDWX2PS>
- Peru Cuts Rate to 4.5% With Slow Inflation, Tariff Risks (1)
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- Colombian Inflation Surprises All Analysts With April Jump (1)
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- Polish Rates Back on Hold for at Least a Month, Governor Says
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- Orban Makes Ally Top Judge to Extend Sway Past Hungary Election
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- Hungary Inflation Slows Toward Central Bank's Tolerance Band
<https://blinks.bloomberg.com/news/stories/SVY5RGDWRGG0>
- Turkish Central Bank Chief Defends Interventions to Bolster Lira
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