



DM Headlines

- Growth at US Service Providers Picks Up After Slumping in March
<https://blinks.bloomberg.com/news/stories/SVSLSODWX2PS>
- CBO Chief Still Sees US Treasury 'X-Date' Coming Late Summer (2)
<https://blinks.bloomberg.com/news/stories/SVT83WDWRGG0>
- Trade Chaos Is Part of the Plan for Trump, Nightmare for Powell
<https://blinks.bloomberg.com/news/stories/SVSLHODWRGG0>
- Bessent Touts US as 'Premier Destination' for World Capital (2)
<https://blinks.bloomberg.com/news/stories/SVSQNQDWRGG0>
- Milken Crowd Warms Up to Tariffs While Condemning All the Chaos
<https://blinks.bloomberg.com/news/stories/SVSVV9DWRGG0>
- Treasury 3-Year Auction Stops Through as Direct Award Rebounds
<https://blinks.bloomberg.com/news/stories/SVSSOWDWX2PS>
- Gavin Newsom Seeks \$7.5 Billion Hollywood Aid, Trump Accord
<https://blinks.bloomberg.com/news/stories/SVTOB5TOG1KW>
- Alberta Plans Talks With Carney, Says Separation Vote Possible
<https://blinks.bloomberg.com/news/stories/SVSQ8ODWRGG0>

- ECB's Stournaras Says Interest-Rate Cuts Are Likely to Continue
<https://blinks.bloomberg.com/news/stories/SVSOLODWLU68>
- ECB's Panetta Says Protectionism Threatens to Weaken Prosperity
<https://blinks.bloomberg.com/news/stories/SVS658DWRGG0>
- German Conservative Merz Wants a Fast Start as New Chancellor
<https://blinks.bloomberg.com/news/stories/SVSGTADWLU68>
- Germany's AfD Party Challenges Agency's 'Extremist' Label (1)
<https://blinks.bloomberg.com/news/stories/SVSA4CT1UM0W>
- Macron Urges US Scientists to Choose Europe After Trump Upheaval
<https://blinks.bloomberg.com/news/stories/SVSGI5T0AFB4>

- Tariffs Force Bank of England to Consider Faster Pace of Cuts
<https://blinks.bloomberg.com/news/stories/SVLB3AT0AFB4>
- UK Non-Dom Change Risks Costing More Than It Raises, Study Warns
<https://blinks.bloomberg.com/news/stories/SVLD9YT1UM0W>
- UK Reaffirms Support for Film Industry After Trump Tariff Threat
<https://blinks.bloomberg.com/news/stories/SVSVLFDWRGG0>

- Macquarie CEO Says Australia Is Resilient Despite Tariffs (1)
<https://blinks.bloomberg.com/news/stories/SVTC4WDWLU68>
- Australia's Household Spending Surprisingly Drops on Cyclone Hit
<https://blinks.bloomberg.com/news/stories/SVT9B6DWX2PS>

- Kato Clarifies Japan Won't Use Treasuries 'Card' in Trade Talks
<https://blinks.bloomberg.com/news/stories/SVRHX6T1UM0W>

EM Headlines

- Dollar's Fall in Asia Stuns Investors, Spreads Across Globe (3)
<https://blinks.bloomberg.com/news/stories/SVSZEIT1UM0W>
- Chinese Trade Flow Resilient at End of April Despite US Tariffs
<https://blinks.bloomberg.com/news/stories/SVTG0FT0AFB4>
- China Services Activity Slips, Adding Risk of Rapid Slowdown (1)
<https://blinks.bloomberg.com/news/stories/SVTGZ0T1UM0W>
- China Holiday Sees Retail and Catering Sales +6.3% Y/y: Xinhua
<https://blinks.bloomberg.com/news/stories/SVSDAEDWLU68>
- Copper and Iron Ore Gain as Focus Shifts to Possible Trade Deals
<https://blinks.bloomberg.com/news/stories/SVTH1HDWRGG0>
- India Offers Zero-for-Zero Tariffs on Auto Parts, Steel From US
<https://blinks.bloomberg.com/news/stories/SVTJ3NDWLU69>
- India Risks Losing a \$120 Billion Lifeline as US Curbs Migration
<https://blinks.bloomberg.com/news/stories/SVTIYNT0G1KW>

- Brazil Economists Cut Key Rate Bets on Eve of Policy Meeting (1)
<https://blinks.bloomberg.com/news/stories/SVSFMBDWLU68>
- Brazil Makes Trade Pitch to Southeast Asia as US and China Fight
<https://blinks.bloomberg.com/news/stories/SUS0DIT1UM0W>
- Brazil Politics: Haddad Talks Tariffs With Bessent in US Meeting
<https://blinks.bloomberg.com/news/stories/SVSHWLDWRGG0>
- Sheinbaum: Good Communication With Trump Has Favored Prior Deals
<https://blinks.bloomberg.com/news/stories/SVSLOWDWLU68>
- Chile Investors Look to Safety of Short-Term Notes Amid Turmoil
<https://blinks.bloomberg.com/news/stories/SVN025TOG1KW>
- Mining Murders Show Peru's Struggles With Illegal Gold Rush (3)
<https://blinks.bloomberg.com/news/stories/SVT28MDWLU68>

- Hungary's Kurali Emerges as Winner of Central Bank Shakeup
<https://blinks.bloomberg.com/news/stories/SVSEI8DWRGG0>
- Trump Speaks to Erdogan, Says Turkish Leader to Visit US
<https://blinks.bloomberg.com/news/stories/SVSNJNDWX2PS>
- Turkey's Inflation Slowdown Loses Momentum After Market Turmoil
<https://blinks.bloomberg.com/news/stories/SVS28QDWRGG0>
- South Africa's Eskom Sees Low Power-Cut Risk as Demand Rises (1)
<https://blinks.bloomberg.com/news/stories/SVS55LDWX2PS>