



## DM Headlines

- Trump, Upping Pressure on Powell, Again Calls for Rate Cuts (1)  
<https://blinks.bloomberg.com/news/stories/SV2UYRT1UM0W>
- Markets Are Discovering the Real Trump Trade Is 'Sell America'  
<https://blinks.bloomberg.com/news/stories/SV30SYT0AFB4>
- Walmart, Target Executives Meet Trump as Tariff Fear Spreads (1)  
<https://blinks.bloomberg.com/news/stories/SV34FCT1UM0W>
- US Imposes Tariffs Up to 3,521% on Southeast Asia Solar Imports  
<https://blinks.bloomberg.com/news/stories/SV3KTPDWX2PS>
- Bearish Dollar Bets Move Toward Levels That Raise Risk of Recoil  
<https://blinks.bloomberg.com/news/stories/SV3IYKT0G1KW>
- Millionaire Tax Would Generate About \$400 Billion in Revenue  
<https://blinks.bloomberg.com/news/stories/SUVSWCT0G1KW>
- World's Economic Chiefs Face Trump's Trade War in Washington (1)  
<https://blinks.bloomberg.com/news/stories/SV2WUODWX2PS>
- Rising Line on Fed's Balance Sheet Offers Clue on Fate of QT (1)  
<https://blinks.bloomberg.com/news/stories/SV32YSDWRGG0>
- Carney Vows Deeper Deficits to Fund Infrastructure, Tax Cut (2)  
<https://blinks.bloomberg.com/news/stories/SUYZ1UT1UM0W>
- Gold Hits \$3,500 as Trump's Fed Broadside Sparks Flight to Haven  
<https://blinks.bloomberg.com/news/stories/SV3W4KDWX2PS>
- ECB's Kazaks Warns Tariffs Raise Risk of Euro-Area Recession  
<https://blinks.bloomberg.com/news/stories/SV2BRYDWX2PS>
- ECB's Muller Warns Tariffs, German Spending May Boost Inflation  
<https://blinks.bloomberg.com/news/stories/SV20L7DWLU68>
- EU 1Q GDP Forecast Rises in Past Week; Ireland Seen at 5.0%  
<https://blinks.bloomberg.com/news/stories/SV2902GQD79C>
- Australia's Election Campaign to Pause Briefly on Pope's Death  
<https://blinks.bloomberg.com/news/stories/SV3A35DWLU68>
- New Zealand Exports Hit Record on Low Currency, High Commodities  
<https://blinks.bloomberg.com/news/stories/SV3EOPDWLU68>
- BOJ Is Said to See Little Need to Change Basic Rate Hike Stance  
<https://blinks.bloomberg.com/news/stories/SV3HV3T0G1KW>
- Japan's Kato Aims to Further FX Dialogue With Bessent This Week  
<https://blinks.bloomberg.com/news/stories/SV3V69T0G1KW>
- Ishiba Pens Letter to Xi as Japan Aims to Avoid Trade Crossfire  
<https://blinks.bloomberg.com/news/stories/SV3RWHT0G1KX>
- Trump Tariffs Already Hitting Some Japanese Firms, Survey Shows  
<https://blinks.bloomberg.com/news/stories/SV3FV1T1UM0W>

## EM Headlines

- China Trade Immune So Far to Tariffs With Growth Pickup in April  
<https://blinks.bloomberg.com/news/stories/SV3G1NDWLU68>
- China Warns Nations Not to Cut US Trade Deals at Its Expense (2)  
<https://blinks.bloomberg.com/news/stories/SV1XJFT0AFB4>
- Offshore Yuan Funding Costs in Hong Kong Sink to Record Low  
<https://blinks.bloomberg.com/news/stories/SV3OJUDWLU68>
- China-Owned Supertankers Face \$5.2 Million in Fees Per US Call  
<https://blinks.bloomberg.com/news/stories/SV286UT0G1KW>
- Korea's Leading Presidential Candidate Vows to Shun Coal by 2040  
<https://blinks.bloomberg.com/news/stories/SV3GPCT0AFB4>
- Rupiah to Extend Losses, Spur Bank Indonesia Intervention (1)  
<https://blinks.bloomberg.com/news/stories/SV3IJPT1UM0W>
- Vance Meets With Modi as India Seeks Reprieve From Tariffs (3)  
<https://blinks.bloomberg.com/news/stories/SV3A37T1UM0W>
- US Says Major Trade Progress Made With India During Vance Visit  
<https://blinks.bloomberg.com/news/stories/SV3OS9T0G1KW>
- India's Modi to Meet Saudi Crown Prince to Talk Trade, Oil (2)  
<https://blinks.bloomberg.com/news/stories/SV3OWBDWLU68>
- Threat to US Exceptionalism Spurs Rush for EM Local Bonds (1)  
<https://blinks.bloomberg.com/news/stories/SV2098T1UM0W>
- From Meat to Grains, Trade War Is a Boon to Brazil and Argentina  
<https://blinks.bloomberg.com/news/stories/SUGNMLDWLU68>
- Mexico's Sheinbaum Says No Deal in Trump Call, Talks Persist (1)  
<https://blinks.bloomberg.com/news/stories/SV2PAADWRGG0>
- Chile's Government Scraps Plans to Raise Taxes on High Earners  
<https://blinks.bloomberg.com/news/stories/SV302JDWRGG0>
- Chile Pension Funds to Gain Flexibility, Face More Competition  
<https://blinks.bloomberg.com/news/stories/SURP4PT0AFB4>
- Chile Has Its Own Milei, and the Libertarian Is Just as Radical  
<https://blinks.bloomberg.com/news/stories/SUTSNIDWLU68>
- World's Largest EM Bond ETF Sees Outflows as Traders Dump Risk  
<https://blinks.bloomberg.com/news/stories/SV2KMUT1UM0W>
- Turkey Plans Oil and Gas Exploration in Bulgaria, Libya and Iraq  
<https://blinks.bloomberg.com/news/stories/SV1YGIDWX2PS>
- South Africa's Democratic Alliance Challenges Tax Hike in Court  
<https://blinks.bloomberg.com/news/stories/SV3T56DWRGG0>